

Market Announcement

4 September 2018

iShares S&P 500 ETF (ASX:IVV) – Admission of new Australian domiciled ETF and Suspension of CDI ETF

Description

On 22 June 2018, holders of CHESS Depository Interests of the iShares S&P 500 ETF (ASX:IVV) (the 'CDIs'), issued by iShares Trust, approved the exchange of CDIs for units in a newly established Australian registered managed investment scheme (the 'iShares S&P 500 ETF') on a 1-for-1 basis (the 'Reorganisation').

Suspension of CDIs

The CDIs will be suspended from quotation at the close of trading today, Tuesday 4 September 2018 in accordance with Listing Rule 17.2, to facilitate the Reorganisation.

Admission under the AQUA Rules

iShares S&P 500 ETF will be admitted under Schedule 10A of the ASX Operating Rules (the 'AQUA Rules') on the morning of Wednesday 5 September 2018.

Investors should be aware of the differences between the AQUA Rules and the ASX Listing Rules frameworks. See section 18 of the iShares International Equity ETFs No.2 Product Disclosure Statement dated 3 May 2018 (the 'PDS') for further information.

Announcements relating to the iShares S&P 500 ETF will continue to be disseminated under the ASX Code IVV.

Deferred Settlement Trading

Units in the iShares S&P 500 ETF will trade on ASX on a deferred settlement basis (ASX Code: IVVDA) from Wednesday 5 September 2018, following admission of the iShares S&P 500 ETF as an ETF pursuant to the AQUA Rules.

On 15 August 2018, BlackRock Investment Management (Australia) Limited, on behalf of iShares Trust, announced that it would undertake the Reorganisation of IVV in accordance with the following timetable:

Last day of trading in CDIs on ASX prior to conversion into Units (ASX Code: IVV)	4 September 2018
Trading of Units in the iShares S&P 500 ETF to commence on ASX on a post-conversion basis. Units in the iShares S&P 500 ETF to commence trading on a deferred settlement basis (ASX Code: IVVDA)	5 September 2018
Last day to register transfers on a pre-Reorganisation basis (record date)	6 September 2018
Implementation date for the iShares S&P 500 ETF Reorganisation	7 September 2018
First day to send notice to each security holder. Last date of deferred settlement trading in Units in the iShares S&P 500 ETF.	7 September 2018
Dispatch holding confirmations to security holders for the Units in the iShares S&P 500 ETF.	10 September 2018
Trading of Units in the iShares S&P 500 ETF commence on ASX on a normal T+2 settlement basis (ASX Code: IVV).	

Quotation information

Quoted Securities:	ETF Units
ASX Code:	IVV
Time:	10:00 AM +/- 15 sec
Date:	Wednesday, 5 September 2018
ASX Trade Abbreviation:	ISHARES S&P 500 ETF
ISIN:	AU000000IVV8
Home Branch:	Sydney
Industry Classification:	N/A
Registered Office:	c/- BlackRock Asset Management Australia Level 43, Grosvenor Place SYDNEY NSW AU 2000
Company Secretary:	Alison Telfer
Share Registry:	Computershare Investor Services
Balance Date:	30 June
CHESS:	Participating – Issuer will operate an Issuer Sponsored Subregister
Place of Establishment:	Australia
Distribution Policy:	See section 22 of the PDS
Activities:	Exchange Traded Fund tracking the performance of the S&P 500 Net TR index (AUD)
Lead Manager:	N/A
Underwriter:	N/A
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	N/A

What do I need to do by when?

Please refer to the PDS or call BlackRock Australia on 1300 474 273.

Need more information

Please refer to the PDS or call BlackRock Australia on 1300 474 273.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

George Tharian

Adviser, Listings Compliance (Sydney)