

ASX Announcement

05.09.18

Investa Office Fund (ASX:IOF)

Judicial Advice in relation to adjournment of Meeting

Investa Listed Funds Management Limited (**ILFML**) as responsible entity of the Investa Office Fund (**IOF**) refers to the unitholder meeting scheduled to occur on Thursday 6 September 2018 (**Meeting**) in relation to the proposed acquisition of IOF by entities affiliated with The Blackstone Group L.P. (the **Blackstone Proposal**).

ILFML announces that it has received judicial advice from the Supreme Court of New South Wales confirming that the Chairman of ILFML would be justified in adjourning the Meeting to a date to be determined.

The Meeting will commence as planned at 10am on Thursday 6 September 2018 at the Hilton Hotel, Level 4, Room 5, 488 George Street, Sydney NSW 2000.

In light of the unsolicited, indicative, non-binding and conditional acquisition proposal received from Oxford Properties Group yesterday (**Oxford Proposal**), the Chairman of ILFML intends to adjourn the Meeting shortly after its commencement at 10am tomorrow, so that the ILFML Board has sufficient time to consider and obtain advice on the Oxford Proposal and update unitholders accordingly.

ILFML recommends that unitholders take no action at this point. The ILFML Directors continue to unanimously recommend the Blackstone proposal in the absence of a superior proposal.

End

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About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an externally managed Australian listed real estate investment trust, included in the S&P/ASX 100 index. IOF is governed by the Independent Board of Investa Listed Funds Management Limited as Responsible Entity, and managed by Investa – one of Australia’s largest and most highly regarded office managers. IOF has total assets under management of over \$4.3 billion, with 20 investment grade office buildings in core CBD markets across Australia. The Fund receives rental income from more than 400 tenants, including government agencies and blue chip organisations. IOF’s strategy is to deliver attractive risk-adjusted returns investing in high quality Australian office buildings, leveraging Investa’s fully integrated specialist property sector capabilities to outperform.

About Blackstone

Blackstone is one of the world’s leading investment firms. We seek to create positive economic impact and long-term value for our investors, the companies we invest in, and the communities in which we work. We do this by using extraordinary people and flexible capital to help companies solve problems. Our asset management businesses, with US\$450 billion in assets under management, include investment vehicles focused on private equity, real estate, public debt and equity, non-investment grade credit, real assets and secondary funds, all on a global basis. Further information is available at www.blackstone.com. Follow Blackstone on Twitter @Blackstone.