

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme                    **GALILEE ENERGY LIMITED**  
ACN/ARSN                                    **064 957 419**

**1. Details of substantial shareholder**

Name    **Deutsche Bank AG and its related bodies corporate  
(together the “Deutsche Bank Group”)**

ACN/ARSN (if applicable)                **064 165 162**

The holder became a substantial holder on    **3 September 2018**

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date of the substantial holder became a substantial holder are as follows:

<b>Class of securities (4)</b>	<b>Number of securities</b>	<b>Person’s votes (5)</b>	<b>Voting power (6)</b>
Ordinary shares	10,893,486	5.34%	5.34%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

<b>Holder of relevant interest</b>	<b>Nature of relevant interest (7)</b>	<b>Class and number of securities (Ordinary shares)</b>
Deutsche Bank AG, Sydney Branch	Power to dispose of, or control the exercise of a power to dispose of, the securities held in capacity as principal	10,876,986
	Deutsche Bank AG, Sydney Branch has a deemed relevant interest under s608(3)(a) of the Corporations Act 2001 through its 49.9% shareholding in Craigs Investment Partners Ltd.	16,500
	Craigs Investment Partners Ltd has a deemed relevant interest under s608(3)(a) of the Corporations Act 2001 through its 50% shareholding in Wilsons Holding Company Pty Ltd.	
	Wilsons Holding Company Pty Ltd. has the power to dispose of or control the exercise of a power to dispose of, the securities held in the capacity as investment manager.	

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities (Ordinary shares)
Deutsche Bank AG, Sydney Branch	Bainpro Nominees Pty Ltd	Deutsche Bank AG, Sydney Branch	59,825
	Unknown	Deutsche Bank AG, Sydney Branch	10,817,161
	Unknown	Unknown	16,500

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9) (AUD)	Class and number of securities
Refer to Schedule 1			

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Deutsche Bank AG, Sydney Branch	Level 16, Deutsche Bank Place, Corner Hunter and Philip Street, Sydney, NSW, Australia 2000
Bainpro Nominees Pty Ltd	Level 16, Deutsche Bank Place, Corner Hunter and Philip Street, Sydney, NSW, Australia 2000



Signature

Name Harsha Narashimha  
Deutsche Bank AG, Hong Kong Branch

5 September 2018

## Schedule 1

Date of change	Holder of relevant interest	Nature of change	Consideration given in relation to change	Number of securities affected	Person's votes affected
7/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.16	-29,586	-29,586
9/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.17	-9,221	-9,221
10/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.15	-20,600	-20,600
11/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.17	-18,069	-18,069
14/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-9,227	-9,227
15/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-15,035	-15,035
17/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-5,000	-5,000
18/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.19	-11,583	-11,583
18/5/2018	Deutsche Bank AG, Sydney Branch	Buy	0.19	544	544
21/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.20	-12,538	-12,538
21/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.19	-544	-544
22/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-7,102	-7,102
22/5/2018	Deutsche Bank AG, Sydney Branch	Buy	0.18	3,816	3,816
24/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-13,758	-13,758
25/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.19	-21,422	-21,422
25/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-1,983	-1,983
28/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.19	-9,910	-9,910
28/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-1,404	-1,404
29/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-14,548	-14,548
29/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-429	-429
30/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-12,419	-12,419
31/5/2018	Deutsche Bank AG, Sydney Branch	Sell	0.17	-5,263	-5,263
31/5/2018	Deutsche Bank AG, Sydney Branch	Buy	0.17	3,569	3,569
1/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-9,899	-9,899
1/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-302	-302
5/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-9,773	-9,773
8/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.17	-13,837	-13,837
12/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.16	-11,958	-11,958
12/6/2018	Deutsche Bank AG, Sydney Branch	Buy	0.16	48	48
13/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.16	-14,059	-14,059
13/6/2018	Deutsche Bank AG, Sydney Branch	Buy	0.16	3,691	3,691
14/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-33,098	-33,098
14/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.18	-7,006	-7,006
15/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.21	-8,598	-8,598
18/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.24	-24,975	-24,975
19/6/2018	Deutsche Bank AG, Sydney Branch	Buy	0.30	28,878	28,878
20/6/2018	Deutsche Bank AG, Sydney Branch	Buy	0.29	64,385	64,385
21/6/2018	Deutsche Bank AG, Sydney Branch	Buy	0.28	13,860	13,860
22/6/2018	Deutsche Bank AG, Sydney Branch	Buy	0.29	8,593	8,593
25/6/2018	Deutsche Bank AG, Sydney Branch	Buy	0.31	90,609	90,609
26/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.37	-5,910	-5,910
26/6/2018	Deutsche Bank AG, Sydney Branch	Buy	0.34	22,267	22,267
27/6/2018	Deutsche Bank AG, Sydney Branch	Buy	0.33	46,889	46,889
28/6/2018	Deutsche Bank AG, Sydney Branch	Buy	0.38	145,464	145,464
28/6/2018	Deutsche Bank AG, Sydney Branch	Buy	0.40	5,000	5,000
28/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.41	-5,000	-5,000
29/6/2018	Deutsche Bank AG, Sydney Branch	Sell	0.42	-24,641	-24,641
29/6/2018	Deutsche Bank AG, Sydney Branch	Buy	0.41	107,961	107,961
2/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.45	32,033	32,033
2/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.48	-7,925	-7,925
2/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.48	5,000	5,000
2/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.49	-5,000	-5,000
2/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.46	15,495	15,495
3/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.45	-4,109	-4,109
3/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.42	74,111	74,111
3/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.42	-15,495	-15,495

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Date of change	Holder of relevant interest	Nature of change	Consideration given in relation to change	Number of securities affected	Person's votes affected
4/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.41	182,164	182,164
4/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.41	-1,225	-1,225
5/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.39	156,494	156,494
6/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.40	16,219	16,219
6/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.42	-6,000	-6,000
6/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.43	10,000	10,000
6/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.42	-10,000	-10,000
6/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.42	17,879	17,879
10/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.48	-25,571	-25,571
11/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.51	-5,338	-5,338
12/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.49	71,107	71,107
12/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.56	-27,175	-27,175
12/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.56	-5,331	-5,331
13/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.56	-7,824	-7,824
13/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.54	-5,912	-5,912
16/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.51	31,349	31,349
16/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.53	-1,298	-1,298
17/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.54	-12,927	-12,927
17/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.50	27,135	27,135
18/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.49	-6,870	-6,870
18/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.50	43,652	43,652
18/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.48	462	462
18/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.51	-462	-462
19/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.53	-2,788	-2,788
19/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.53	19,032	19,032
20/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.54	8,076	8,076
20/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.55	-12,930	-12,930
20/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.54	-9,609	-9,609
23/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.49	-25,261	-25,261
24/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.52	14,170	14,170
24/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.52	8,000	8,000
24/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.53	-8,000	-8,000
24/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.51	-7,919	-7,919
25/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.50	-16,990	-16,990
25/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.49	-4,859	-4,859
26/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.54	59,074	59,074
26/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.53	-8,820	-8,820
27/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.57	-9,930	-9,930
27/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.56	2,413	2,413
27/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.56	-18,996	-18,996
30/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.55	-21,377	-21,377
30/7/2018	Deutsche Bank AG, Sydney Branch	Buy	0.56	8,889	8,889
30/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.58	-9,498	-9,498
31/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.55	-181,829	-181,829
31/7/2018	Deutsche Bank AG, Sydney Branch	Sell	0.56	-9,498	-9,498
1/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.57	-18,100	-18,100
1/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.58	89,401	89,401
1/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.58	-9,498	-9,498
2/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.60	29,711	29,711
2/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.62	-10,949	-10,949
2/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.63	7,310	7,310
3/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.64	24,584	24,584
3/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.65	10,000	10,000
3/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.65	-10,000	-10,000
3/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.65	-53	-53
6/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.63	38,385	38,385

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Date of change	Holder of relevant interest	Nature of change	Consideration given in relation to change	Number of securities affected	Person's votes affected
6/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.62	21,118	21,118
7/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.59	9,938	9,938
7/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.60	20,672	20,672
7/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.60	-3,067	-3,067
8/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.62	92,476	92,476
8/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.59	-14,100	-14,100
8/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.62	19,041	19,041
8/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.61	10,102	10,102
9/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.65	25,418	25,418
9/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.70	-3,593	-3,593
9/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.69	22,611	22,611
9/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.69	29,853	29,853
10/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.68	-85,090	-85,090
10/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.68	-9,056	-9,056
10/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.68	-9,498	-9,498
13/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.68	-80,092	-80,092
13/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.67	21,480	21,480
13/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.67	-15,352	-15,352
14/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.69	-158,482	-158,482
14/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.70	19,357	19,357
14/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.70	-18,429	-18,429
15/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.73	-162,343	-162,343
15/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.74	22,013	22,013
15/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.74	-11,065	-11,065
16/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.74	-77,230	-77,230
16/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.73	19,174	19,174
16/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.73	-18,429	-18,429
17/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.72	-100,502	-100,502
17/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.72	36,598	36,598
17/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.72	-5,531	-5,531
20/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.70	-162,752	-162,752
20/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.69	19,210	19,210
20/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.69	-18,429	-18,429
21/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.67	-109,100	-109,100
21/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.67	-1,413	-1,413
21/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.67	3,278	3,278
21/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.67	-9,226	-9,226
22/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.68	-20,331	-20,331
22/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.67	-1,413	-1,413
22/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.67	4,559	4,559
22/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.67	-22,055	-22,055
23/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.72	34,457	34,457
23/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.71	-1,413	-1,413
23/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.71	12,516	12,516
23/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.71	31,297	31,297
24/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.73	13,678	13,678
24/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.70	-37,458	-37,458
24/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.70	-27,985	-27,985
24/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.70	9,344	9,344
27/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.72	-43,132	-43,132
27/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.72	-24,434	-24,434
27/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.72	-2,050	-2,050
28/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.71	6,035	6,035
28/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.71	-41,775	-41,775
28/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.73	11,429	11,429
28/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.70	-20,027	-20,027

## Schedule 1

Date of change	Holder of relevant interest	Nature of change	Consideration given in relation to change	Number of securities affected	Person's votes affected
28/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.72	-4,480	-4,480
29/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.69	-126,864	-126,864
29/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.70	5,627	5,627
29/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.69	-19,157	-19,157
29/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.69	-39,412	-39,412
30/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.68	-46,658	-46,658
30/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.69	2,383	2,383
30/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.68	-23,909	-23,909
30/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.69	7,251	7,251
31/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.71	10,478,007	10,478,007
31/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.70	-28,258	-28,258
31/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.70	22,631	22,631
31/8/2018	Deutsche Bank AG, Sydney Branch	Sell	0.70	-22,661	-22,661
31/8/2018	Deutsche Bank AG, Sydney Branch	Buy	0.70	20,607	20,607
3/9/2018	Deutsche Bank AG, Sydney Branch	Sell	0.70	-34,246	-34,246
3/9/2018	Deutsche Bank AG, Sydney Branch	Buy	0.72	12,284	12,284
3/9/2018	Deutsche Bank AG, Sydney Branch	Sell	0.70	-11,697	-11,697
3/9/2018	Deutsche Bank AG, Sydney Branch	Buy	0.71	6,494	6,494