

Real Energy Corporation Limited Level 3, 32 Walker Street North Sydney NSW 2060 Telephone 02 9955 4008

APPOINTMENT OF JOHN WARDMAN AS A DIRECTOR

Sydney, 6 September 2018: Cooper Basin focused oil & gas company Real Energy Corporation Limited (ASX: RLE) ("Real Energy") is pleased to announce that Mr John Wardman has been appointed as a Non-Executive director today.

Mr Wardman is highly regarded and respected in the Australian stockbroking and wealth management sector and has 35 years' experience working in the small resources and energy sectors.

He currently is a Senior Investment Advisor in the wealth management industry and previously spent 13 years with Macquarie Private Wealth, and prior to this Hartleys Limited. His contacts and network is extensive.

John Wardman commented: "I am pleased to be joining Real Energy Board at such an exciting time in the Company's development. Our immediate focus is delivering a successful outcome with the fracture stimulation of Tamarama-2 and Tamarama-3, and more broadly unlocking the true value of our extensive Cooper Basin acreage. The East Coast gas market presents a huge opportunity for Real Energy."

The Company also advises that Ron Hollands has resigned as a director, effective today, and remains Company Secretary.

For further information, please contact:

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Released through: Ben Jarvis, Six Degrees Investor Relations, +61 (0) 413 150 448

Or visit the website: www.realenergy.com.au Twitter: https://twitter.com/RealEnergyCor

Geological Information

The geological information in this announcement relating to geological information and resources is based on information compiled by Mr Lan Nguyen, who is a Member of Petroleum Exploration Society of Australia, the American Association of Petroleum Geologist, and the Society of the Petroleum Engineers and has sufficient experience to qualify as a Competent Person. Mr Nguyen consents to the inclusion of the matters

based on his information in the form and context in which they appear. The information related to the results of drilled petroleum wells has been sourced from the publicly available well completion reports.

About Real Energy Corporation

Real Energy is an oil and gas exploration and development company with a focus on the Cooper Basin, Australia's most prolific onshore producing petroleum basin. Real Energy has 100% ownership in 2 large permits in Queensland –ATP 927P & ATP1194PA.

Real Energy is focusing initially on the Toolachee and Patchawarra formations. These formations are well-known throughout the basin for holding and producing gas. Seismic interpretation in conjunction with existing petroleum well data has determined that the Toolachee and Patchawarra formations are significant across much of our acreage.