

06 Sep 2018

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FOR IMMEDIATE RELEASE TO THE MARKET

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UBS Market Growth Instalments: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **AMCSSK** Series of UBS Market Growth Instalments over fully paid Shares of Amcor Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

Amcor Limited recently announced the following Dividend ("Dividend"):

Dividend amount (AUD): \$0.3265

Ex-Dividend Date: 07 Sep 2018
Dividend record date: 10 Sep 2018
Dividend payment date: 16 Oct 2018

The Dividend is 0% franked.

Correspondingly, the **AMCSSK** UBS Market Growth Instalments will commence trading ex-Dividend on 07 Sep 2018 and will have a Dividend record date of 10 Sep 2018.

Holders should be aware that Amcor Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Amcor Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments as follows:

ASX Code	Loan Amount	
for UBS	Old	New
Market		
Growth		
Instalments		
AMCSSK	\$15.1298	\$14.8033

The new Loan Amount will be effective from the Ex-Dividend Date of 07 Sep 2018.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch

Andrew Lockhart

Director

UBS AG, Australia Branch

Scott Hanlon

Executive Director