



STOCK EXCHANGE ANNOUNCEMENT

7 September 2018

NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of Listing Rule 7.12.1 of the NZX Debt Market Listing Rules, Spark Finance Limited advises that the following securities have been issued pursuant to its offer of unsecured unsubordinated fixed rate bonds:

7.12.1

a) Class of security	Unsecured, unsubordinated fixed rate bonds with a maturity date of 7 March 2024
ISIN	NZSPFD0580L4
b) Number of securities issued	125,000,000
c) Issue price	\$1.00
d) Payment terms	Cash payment
e) Amount paid up	Fully paid up
f) The principal terms of securities	As set out in the final terms sheet dated 31 August 2018
g) Percentage of total class of securities issued	100%
h) Reason for issue	General corporate purposes
i) Authority for issue	Board resolutions dated 23 August 2018
j) Terms of issue	As set out in the final terms sheet dated 31 August 2018
k) Total number of securities of class after issue	125,000,000
l) Treasury stock	Not applicable
m) Date of issue	7 September 2018

Yours faithfully

A handwritten signature in blue ink, appearing to read "Justine Gunn", written over a horizontal line.

Justine Gunn
Acting Company Secretary