

FAX COVER SHEET

To: "

From: "Niedzialek, Joanna" <jne@nbim.no>

Company:

Date: 6/09/18 10:22:31 AM

Fax Number: 0061297780999

Pages (Including cover): 5

Re:

Notes:



NORGES BANK
INVESTMENT MANAGEMENT

| | |
|------|----------------------------------|
| To | ASX Company Announcement Office |
| Firm | ASX |
| Fax. | +612 9778 0999 or +612 9347 0005 |

| | |
|------------|--|
| From | Norges Bank (The Central Bank of Norway) |
| Telephone | +47 2407 3297/3134/3047 |
| Department | Compliance |
| Fax no. | +47 2407 3004 |

| | |
|------|------------|
| Date | 06/09/2018 |
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| Fax id: | |
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| Pages (incl. This) | |
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Dear Sir/Madam,

GrainCorp Ltd - Notice of change of interests of substantial holder

Please find attached notice of change of interests of substantial holder (ASIC Form 604) in relation to GrainCorp Ltd

Please confirm receipt of this notification to NBIMRegulatoryCompliance@nbim.no.

Yours sincerely,

Sai Aanandha Shankhar/ Philippe Chiaroni/ Joanna Niedzialek
Compliance
Norges Bank Investment Management

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme GrainCorp LtdACN/ARSN ACN 057 186 035

1. Details of substantial holder (1)

Name NORGES BANKACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

05/09/2018

The previous notice was given to the company on

24/07/2018

The previous notice was dated

24/07/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary | 11,662,965 | 5.10 % | 14,408,690 | 6.30 % |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-----------------------|--|-----------------------|---|---|-------------------------|
| PLEASE SEE APPENDIX A | PLEASE SEE APPENDIX A | PLEASE SEE APPENDIX A | PLEASE SEE APPENDIX A | PLEASE SEE APPENDIX A | PLEASE SEE APPENDIX A |
| | | | | | |
| | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|-----------------------------------|--|---|--------------------------------|----------------|
| Norges Bank | Citicorp Nominees Pty Limited | Norges Bank | Central Bank managing monies on behalf of Govt. Of Norway with discretionary powers | Ordinary 11,457,618 | 11,457,618 |
| Norges Bank | J.P.Morgan Nominees Australia Ltd | Norges Bank | Central Bank managing monies on behalf of Govt. Of Norway with discretionary powers | Ordinary 2,951,072 | 2,951,072 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| NORGES BANK | CENTRAL BANK |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------|--|
| NORGES BANK | BANKPLASSEN 2, PO BOX 1179, 0107, OSLO, NORWAY |
| | |

Signature

print name Joanna Niedzialek

Capacity Advisor - Regulatory Compliance

sign here

date

06/09/2018

Form 604 – Appendix A

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation | Class of securities affected | Number of securities affected | Person's votes affected |
|----------------|--|----------------------|---------------------------------|------------------------------|-------------------------------|-------------------------|
| 2018-07-24 | Norges Bank | Buy | 7.377400000 | AUD | Common Stock | 250,000 |
| 2018-07-24 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -99,797 |
| 2018-07-25 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -37,304 |
| 2018-07-26 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -24,636 |
| 2018-07-27 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 394,129 |
| 2018-07-30 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 14,786 |
| 2018-07-31 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 464,671 |
| 2018-08-01 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -12,723 |
| 2018-08-02 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -10,685 |
| 2018-08-03 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -32,894 |
| 2018-08-06 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -195,897 |
| 2018-08-07 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 1,248 |
| 2018-08-08 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 134,455 |
| 2018-08-09 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 922,330 |
| 2018-08-10 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 393,220 |
| 2018-08-13 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -18,958 |
| 2018-08-14 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 46,062 |
| 2018-08-15 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 372 |
| 2018-08-16 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -629,608 |
| 2018-08-17 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 676,992 |
| 2018-08-20 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -29,542 |
| 2018-08-21 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -12,230 |
| 2018-08-22 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 4,496 |
| 2018-08-23 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 908 |
| 2018-08-24 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 38,634 |
| 2018-08-27 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -61,983 |
| 2018-08-28 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -25,585 |
| 2018-08-29 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -2,471 |
| 2018-08-30 | Norges Bank | Buy | 7.928600000 | AUD | Common Stock | 100,000 |
| 2018-08-30 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -1,841 |
| 2018-08-31 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -444,910 |
| 2018-09-03 | Norges Bank | Collateral Returned | N/A | AUD | Common Stock | -783,084 |
| 2018-09-04 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 806,811 |
| 2018-09-05 | Norges Bank | Collateral Received | N/A | AUD | Common Stock | 920,759 |

Total 2,745,725