

Announcement

7 September 2018

VESTING OF OPTIONS ISSUED PURSUANT TO EMPLOYEE SHARE OPTION PLAN

RPMGlobal Holdings Limited (ASX: RUL) (the **Company**) hereby advises, that in accordance with Listing Rule 3.10, 41,667 options issued under the terms of the Company's Share Option Plan on 29 August 2016 have vested and are capable of being exercised at \$0.49 per option and 1,056,706 options granted on 8 September 2015 will vest tomorrow and thereafter will be capable of being exercised at \$0.56 per option:

<u>Grant Date</u>	<u>Expiry Date</u>	<u>Exercise Price</u>	<u>Total Options on Issue</u>
<i>Previous grants:</i>			
29 November 2013	29 November 2018	68 cents	893,000 ⁽¹⁾
31 March 2014	31 March 2019	73 cents	250,000 ⁽¹⁾
31 October 2014	31 October 2019	61 cents	100,000 ⁽¹⁾
3 March 2015	3 March 2020	59 cents	3,893,500 ⁽¹⁾
15 July 2015	15 July 2020	57 cents	250,000 ⁽¹⁾
8 September 2015	8 September 2020	56 cents	3,163,332 ⁽¹⁾
31 October 2015	31 October 2020	54 cents	50,000 ⁽²⁾
29 August 2016	29 August 2021	49 cents	125,000 ⁽³⁾
29 November 2016	29 November 2021	54 cents	900,000 ⁽⁴⁾
9 February 2017	9 February 2022	59 cents	2,779,999 ⁽⁵⁾
8 June 2017	8 June 2022	57 cents	290,000 ⁽⁶⁾
19 September 2017	19 September 2022	67 cents	200,000
31 October 2017	31 October 2022	77 cents	3,480,000
15 March 2018	15 March 2023	67 cents	620,000
Total			16,994,831

⁽¹⁾ Options are currently vested and capable of being exercised at the discretion of the option-holders and expiring at the dates specified above (subject to Plan Rules).

⁽²⁾ comprising 33,333 options currently vested and capable of being exercised and 16,667 options capable of being exercised (subject to Plan Rules) only after 31 October 2018.

⁽³⁾ comprising 83,333 options currently vested and capable of being exercised and 41,667 options capable of being exercised (subject to Plan Rules) only after 29 August 2019.

⁽⁴⁾ comprising 299,998 options currently vested and capable of being exercised, 299,998 options capable of being exercised (subject to Plan Rules) only after 29 November 2018 and 300,004 options capable of being exercised (subject to Plan Rules) only after 29 November 2019.

⁽⁵⁾ comprising 943,320 options currently vested and capable of being exercised, 918,321 options capable of being exercised (subject to Plan Rules) only after 9 February 2019 and 918,358 options capable of being exercised (subject to Plan Rules) only after 9 February 2020.

⁽⁶⁾ comprising 96,665 options currently vested and capable of being exercised, 96,665 options capable of being exercised (subject to Plan Rules) only after 8 June 2019 and 96,670 options capable of being exercised (subject to Plan Rules) only after 8 June 2020.

The total number of share options currently on issue by the Company is 16,994,831 which equates to approximately 7.87% of the current share capital of the Company.

For further information please contact:

James O'Neill
Company Secretary
+61 7 3100 7200
companysecretary@rpmglobal.com

About RPMGlobal Holdings Limited:

RPMGlobal Holdings Limited (ASX: RUL) [RPM] is a global leader in the provision and development of mining software solutions, advisory services and professional development. With history stretching back to 1968, RPM's experienced global team are the largest publicly traded independent group of technical experts in the world. Listed on the Australian Securities Exchange on 27 May 2008, RPM is a global leader in the provision of software solutions, advisory consulting and professional development solutions to the mining industry. We have global expertise achieved through our work in over 118 countries and our approach to the business of mining is strongly grounded in economic principles.