

For immediate release to the market

Eureka Group Holdings Limited

ASX Announcement

ASX Code: EGH

7 September 2018

COURAN COVE SETTLEMENT UPDATE

On 30 August 2018, Eureka Group Holdings Limited (ASX: EGH) (Eureka) announced it had entered into various agreements in relation to its investment in the Couran Cove Resort on South Stradbroke Island.

In accordance with these agreements, the following transactions were expected to occur on 6 September 2018:

- completion of the sale of 28 cabins and apartments owned by Eureka for \$2.01 million; and
- a lump sum loan repayment of \$1.59 million in cash.

These transactions did not occur yesterday in accordance with the agreements. Eureka has been advised that the counterparties will be in a position to settle later today.

Further details in relation to these transactions can be found in Eureka's ASX announcement of 30 August 2018.

For further information, contact Murray Boyte, Executive Chair on 07 5568 0205.

About Eureka Group Holdings Limited

Eureka Group Holdings Limited is a publicly listed company with offices in Brisbane and the Gold Coast and is one of the largest providers of quality and affordable seniors' rental accommodation in Australia.

Eureka owns or manages over 40 villages comprising over 2,000 individual units of quality accommodation throughout Queensland, New South Wales, Victoria, South Australia and Tasmania.