

10 September 2018

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Evans Dixon Limited (ASX Code: ED1) – Notice under section 708A(5)(e) of the Corporations Act

Evans Dixon Limited ACN 609 913 457 (**Company**) gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company states as follows:

- (a) on 7 September 2018, the Company issued 14,328,489 fully paid ordinary shares to the vendors of Fort Street Advisers Pty Ltd ACN 137 980 520 (**FSA**) and Fort Street Capital Pty Ltd ACN 164 101 704 (**FSC**) as part consideration for the acquisition of 100% of the share capital of FSA and 30% of the share capital of FSC;
- (b) the shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Simon Barnett
Company Secretary
Evans Dixon Limited



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