

5 September 2018

The Directors
Healthia Limited

Dear Directors,

RE: Escrow Shares

We confirm the issue of restricted shares as detailed below:


Securities restricted for 24 months from listing	34,254,904
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Total Fully Paid Ordinary Shares Held in Escrow:	34,254,904
Unrestricted Fully Paid Ordinary Shares (HLA):	28,779,753
Total Fully Paid ordinary Shares:	63,034,657

In accordance with ASX Listing Rule 9.5(b) we confirm that we have imposed a holding lock on the register which will prevent a transfer on those securities. We undertake to maintain the restriction on the shares held in mandatory escrow until such time as a written consent is received from ASX.

We also confirm in accordance with ASX Settlement Operating Rule 8.9.1, that issuer sponsored statements and CHESS advices were sent to all shareholders by 6 September 2018.

Regards,



Vaasa Afa
Manager, Capital Markets Brisbane