

Market Announcement

11 September 2018

Moreton Resources Limited (ASX: MRV) – Trading Halt

Description

The securities of Moreton Resources Limited ('MRV') will be placed in trading halt at the request of MRV, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 13 September 2018 or when the announcement is released to the market.

Issued by

Chris Dobbs

Adviser, Listings Compliance (Sydney)



11 September 2018

Mr. Chris Dobbs

Adviser, Listing Compliance (Sydney)
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
Sydney NSW 2000

Via email: chris.dobbs@asx.com.au

Cc: tradinghaltssydney@asx.com.au

Dear Chris,

REQUEST FOR TRADING HALT

Moreton Resources Limited (**ASX: MRV**) requests a trading halt to be placed on the Company's securities effective immediately pending the release of an announcement pertaining to material matters, surrounding the outcome of the Company's appeal to the Administrative Appeals Tribunal to set aside decisions regarding its past Research and Development activities under the *Income Tax Assessment Act 1997*.

The Company requests the securities remain in a trading halt until:

- the earlier of the announcement to the market; or
- the commencement of trade on Thursday 13 September 2018.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Jason Elks".

Jason Elks

Chairman

Moreton Resources Limited