

The Manager – Listings
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

11th September 2018

Completion of Acquisition of 100% of Centrepont Finance Pty Ltd

Consolidated Operations Group Limited (COG) is pleased to announce that it has completed the purchase of 100% of Centrepont Finance today.

As announced on 30th August 2018, Centrepont Finance has produced consistent financial results and operates as an Equipment Finance Broker within a corporate model. It has a strong management team and provides compliance and support services to its owned offices and Business Partner Brokers in Queensland, NSW, Victoria and Western Australia, including the use of a common proprietary Equipment Finance software system. In FY18, the group wrote \$415 million of Net Asset Finance (NAF).

The acquisition is consistent with our business strategy to review investment opportunities. Centrepont earnings are not included in the guidance issued in our 2018 earnings Investor Presentation on 28th August, 2018.

Cameron McCullagh
Managing Director

Andrew Bennett
Executive Director