

Appendix 3Y

Rule 3.19A.2

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	STONEWALL RESOURCES LIMITED
ABN	30 131 758 177

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Guyang (Brett) Tang
Date of last notice	10 July 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Tasman Funds Management Pty Ltd (Mr Tang is a director and shareholder of Tasman Funds Management Pty Ltd)
Date of change	5 September 2018
No. of securities held prior to change	327,309,942 fully paid ordinary shares 5,000,000 unlisted options exercisable at \$0.03 each expiring 22 August 2019 3,000,000 unlisted options exercisable at \$0.015 each expiring 12 October 2019 Convertible Note with a face value of \$1,650,000 under which holder has the right to convert the Note into shares in the entity at \$0.009 per share

+ See chapter 19 for defined terms.

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Class	a) Convertible note b) Fully paid ordinary shares
Number acquired	a) Nil b) 251,434,703 fully paid ordinary shares
Number disposed	a) Convertible Note with a face value of \$1,650,000 under which holder has the right to convert the Note into shares in the entity at \$0.009 per share b) 251,434,703 fully paid ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$2,262,912
No. of securities held after change	327,309,942 fully paid ordinary shares 5,000,000 unlisted options exercisable at \$0.03 each expiring 22 August 2019 3,000,000 unlisted options exercisable at \$0.015 each expiring 12 October 2019
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	a) Conversion of convertible note and accrued interest b) Assignment of shares received on conversion of convertible note to beneficiary of managed fund

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Date: 12 September 2018
