



12 September 2018

ASX ANNOUNCEMENT

APA Group (ASX: APA)
(also for release to APT Pipelines Limited (ASX: AQH))

CKI CONSORTIUM SCHEMES

ACCC NOT TO OPPOSE SCHEMES

APA Group (ASX: APA) (**APA**) notes that the Australian Competition and Consumer Commission (**ACCC**) has today announced that it does not oppose the previously announced trust schemes under which CKM Australia Bidco Pty Ltd will acquire all of the stapled securities in APA (**Schemes**).

For further detail regarding the ACCC's decision and the undertakings given by the CKI Consortium, see the ACCC's media release and the ACCC website.

The Schemes remain subject to certain conditions, including approval from the Foreign Investment Review Board and approvals from APA Securityholders and the Supreme Court of New South Wales.

A handwritten signature in black ink, appearing to read 'N Codevelle'.

Nevenka Codevelle
Company Secretary
Australian Pipeline Limited

Further information

APA Securityholders can obtain further information by contacting the APA Group Investor Information Line on 1800 992 312 (toll free within Australia) or +61 1800 992 312 (outside Australia).

For further information, please contact:

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