Mercantile Investment Company Limited

ABN 15 121 415 576 Level 5, 139 Macquarie Street Sydney NSW 2000 Tel 02 8014 1188 Fax 02 8084 9918

12 September 2018

The Manager ASX Market Announcements

Net Tangible Asset (NTA) Value as at 31 August 2018

The NTA value per share (after all fees and expenses) as at 31 August 2018 was:

Pre Tax 20.82 cents per share

Post Tax 19.35 cents per share

All amounts are in Australian Dollars.

For further information contact:

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