

12 September 2018

Lodged with ASX Online

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam,

**RE: EXCLUSIVE NEGOTIATIONS – \$300M RMBS WAREHOUSE FACILITY**

Yellow Brick Road Holdings Limited (ASX:YBR) (**YBR** or the **Company**) is pleased to announce that today it has entered into a new exclusive negotiation arrangement with a new major Australian bank for it to provide a \$300 million residential mortgage-backed securities warehouse facility to the YBR group.

The exclusive negotiation period will allow YBR and the warehouse lender to complete all necessary due diligence, seek to obtain all necessary credit and other approvals required and finalise definitive legally binding transaction documentation.

The obtaining of the RMBS warehouse facility for YBR and commencing a securitisation programme is subject to YBR being able to enter into definitive legally binding transaction documentation with the warehouse lender and all other relevant third parties and satisfying any related conditions that will be included in the transaction documentation.



Mark Bouris  
Executive Chairman

ENDS