



Notification of interest payment & interest rate change

Announcement Summary

Entity name

NAOS SMALL CAP OPPORTUNITIES COMPANY LIMITED

Security on which the Interest Payment will be paid

NSCG - CONVERT BOND 5.50% 31-03-20 SEMI SUB CUM RED

Announcement Type

New announcement

Date of this announcement

Thursday September 13, 2018

Interest Payment Amount

AUD 2.75

Ex Date

Wednesday September 19, 2018

Record Date

Thursday September 20, 2018

Payment Date

Friday September 28, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NAOS SMALL CAP OPPORTUNITIES COMPANY LIMITED

1.2 Registered Number Type

ABN

Registration Number

47107617381

1.3 ASX issuer code

NSC

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday September 13, 2018

1.6 ASX +Security Code for Interest Payment

NSCG



ASX +Security Description

CONVERT BOND 5.50% 31-03-20 SEMI SUB CUM RED

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Friday September 28, 2018

2A.2 +Record Date

Thursday September 20, 2018

2A.3 Ex-Date

Wednesday September 19, 2018

2A.4 First day of payment period

Sunday April 1, 2018

2A.5 Last day of payment period

Sunday September 30, 2018

2A.6 Number of days in the payment period

183

2A.7 Interest rate expressed as a per annum rate

5.500000 %

2A.8 Interest rate pro-rated for the number of days in the payment period

2.750000 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 2.75000000

2A.10(i) Comment on how the interest payment amount per security is calculated

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No

2A.15 Is there a principal amount payment component payable?

No



Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

4.3 Additional information for inclusion in the Announcement Summary