Notification of dividend / distribution

Update Summary

Entity name

COCA-COLA AMATIL LIMITED

Security on which the Distribution will be paid

CCL - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Friday September 14, 2018

Reason for the Update

Advising the price at which shares will be allocated under the Amatil Dividend Reinvestment Plan and also the AUD NZ Exchange Rate used for the dividend payment.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

COCA-COLA AMATIL LIMITED

1.2 Registered Number Type

ABN

Registration Number

26004139397

1.3 ASX issuer code

CCL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Advising the price at which shares will be allocated under the Amatil Dividend Reinvestment Plan and also the AUD NZ Exchange Rate used for the dividend payment.

1.4b Date of previous announcement(s) to this update

Wednesday August 22, 2018

1.5 Date of this announcement

Friday September 14, 2018

1.6 ASX +Security Code
CCL

ASX +Security Description
ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:
relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)
Friday June 29, 2018

2A.4 +Record Date
Tuesday August 28, 2018

2A.5 Ex Date
Monday August 27, 2018

2A.6 Payment Date
Tuesday October 9, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form
AUD 0.21000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

Amatil has a mandatory policy of paying dividends to Australian and New Zealand shareholders directly into Australian or New Zealand bank accounts

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

NZD - New Zealand Dollar	NZD

2B.2b Please provide the exchange rates used for non-primary currency payments

AUD 1.00 = NZD 1.0909

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Friday September 14, 2018

Estimated or Actual?

Actual

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

All security holders may provide Australian or New Zealand bank accounts and receive dividends in AUD or NZD

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Wednesday August 29, 2018 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Shareholders may obtain the necessary direct credit forms from Amatil's share registry at cca@linkmarketservices.com.au

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
No

3A.1a Ordinary dividend/distribution estimated amount per +security
AUD

3A.1b Ordinary Dividend/distribution amount per security
AUD 0.21000000

3A.2 Is the ordinary dividend/distribution franked?
Yes

3A.2a Is the ordinary dividend/distribution fully franked?
No

3A.3 Percentage of ordinary dividend/distribution that is franked
65.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)
30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security
AUD 0.13650000

3A.5 Percentage amount of dividend which is unfranked
35.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount
AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security
AUD 0.07350000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?
Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP
Wednesday August 29, 2018 17:00:00

4A.3 DRP discount rate
0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date
Friday August 31, 2018

End Date
Thursday September 13, 2018

4A.5 DRP price calculation methodology

DRP price is calculated using daily volume weighted average market price (rounded down to nearest cent) of all Amatil Shares sold in ordinary course of trading on ASX and Chi-X trading platforms during the period 31 August 2018 to 13 September 2018 (inclusive) being the 10 trading days commencing on the 3rd trading day after the Record Date.

4A.6 DRP Price (including any discount):
AUD 9.36000

4A.7 DRP +securities +issue date
Tuesday October 9, 2018

4A.8 Will DRP +securities be a new issue?
No

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
No

4A.11 Are there any other conditions applying to DRP participation?
Yes

4A.11a Conditions for DRP participation

Participation in the DRP is not currently available to residents of the USA

4A.12 Link to a copy of the DRP plan rules
https://www.ccamatil.com/our-company/corporate-governance

4A.13 Further information about the DRP

Shareholders may obtain further information from Amatil's Share Registry at cca@linkmarketservices.com.au or phone +61 1300 554 474

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary