Rule 3.19A.2

# Appendix 3Y

## **Change of Director's Interest Notice**

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| Name of entity | RAIZ INVEST LIMITED | (ASX: RZI) |
|----------------|---------------------|------------|
| ABN            | 74 615 510 177      |            |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| Name of Director    | GEORGE SIMON LUCAS |
|---------------------|--------------------|
| Date of last notice | 4 September 2018   |

#### Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest   | Direct   |
|---|--|
| Nature of indirect interest<br>(including registered holder)<br>Note: Provide details of the circumstances giving rise to the relevant<br>interest. | Not applicable   |
| Date of change  | 14 September 2018  |
| No. of securities held prior to change  | <ul> <li>Total of 6,678,251 Shares, held as follows:</li> <li>10,000, held personally by Mr George Simon Lucas;</li> <li>312,413 Ordinary Shares, held by G &amp; S LUCAS PTY LTD <g &="" fund="" lucas="" s="" super="">; and</g></li> <li>6,355,838 Ordinary Share, held by BBH-GL NOMINEES PTY LTD <back &="" a="" back="" beach="" c="" family="" ltd="" pty=""></back></li> </ul> |
| Class   | Ordinary Shares  |
| Number acquired   | 7,600 shares   |

<sup>+</sup> See chapter 19 for defined terms.

| Number disposed  | Nil   |
|--|---|
| Value/Consideration<br>Note: If consideration is non-cash, provide details and estimated<br>valuation  | 5,100 @ \$0.91 per share<br>2,500 @ \$0.89 per share  |
| No. of securities held after change  | 6,685,851 Shares  |
| Nature of change<br>Example: on-market trade, off-market trade, exercise of options,<br>issue of securities under dividend reinvestment plan, participation in<br>buy-back | On-market purchase by G&S Lucas Pty<br>Ltd <g &="" fund="" lucas="" s="" super=""> of 5,100<br/>Shares</g>                            |
|  | On-market purchase by BBH-GL<br>NOMINEES PTY LTD <back beach<br="">PTY LTD &amp; BACK BEACH FAMILY<br/>A/C&gt; of 2,500 Shares</back> |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Detail of contract  | Not applicable |
|---|----------------|
| Nature of interest  | Not applicable |
| Name of registered holder<br>(if issued securities)   | Not applicable |
| Date of change  | Not applicable |
| No. and class of securities to which<br>interest related prior to change<br>Note: Details are only required for a contract in<br>relation to which the interest has changed | Not applicable |
| Interest acquired   | Not applicable |
| Interest disposed   | Not applicable |
| Value/Consideration<br>Note: If consideration is non-cash, provide details<br>and an estimated valuation  | Not applicable |
| Interest after change   | Not applicable |

## Part 3 – +Closed period

<sup>+</sup> See chapter 19 for defined terms.