



14 September 2018

WAM Capital Limited

ACN 086 587 395

Company Notice – Items 7 and 8 of Section 633(1) and Section 633(2) Corporations Act 2001 (Cth) (Act)

### Dispatch of Bidder's Statement and Offers

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To: Wealth Defender Equities Limited (ACN 602 517 528)

ASX Limited

WAM Capital Limited (ACN 086 587 395) (**WAM**) gives notice that today it has completed dispatch of its bidder's statement dated 30 August 2018 (**Bidder's Statement**) in relation to its off-market takeover offer of Wealth Defender Equities Limited (ACN 602 517 528) (**WDE**). The offer contained in the Bidder's Statement is dated 13 September 2018 (**Offer**).

The Bidder's Statement and Offer was sent to persons (excluding WAM) registered as holders of WDE shares as at 7pm on 4 September 2018 (being the date set by WAM under section 633(2) of the Act).

WAM confirms that it has lodged a copy of this notice with the Australian Securities and Investments Commission as required by Item 9 of section 633(1) of the Act.

Yours faithfully,

Geoff Wilson AO  
Chairman