

14 September 2018

The Manager
ASX Market Announcements
Australian Securities Exchange
Sydney NSW 2000

UPDATE REGARDING OFF-MARKET TAKEOVER BID

Wealth Defender Equities Limited (**ASX: WDE**) refers to the unsolicited off-market takeover bid made by WAM Capital Limited (**ASX: WAM**). WDE notes that a bidder's statement has been despatched by WAM.

WDE advises that an independent expert has been engaged by the Company to consider the offer. WDE will despatch a target's statement to WDE shareholders on or before Friday, 28 September 2018.

WDE advises that shareholders are not required to take any action at present.

Yours sincerely,



Sarah Prince
Company Secretary

Contact Details

Should investors have any questions or queries regarding the company, please contact Wealth Defender Equities Investor Services on 1800 645 202 or invest@wealthdefenderequities.com.au.

All holding enquiries should be directed to our share registrar, Link Market Services 1300 554 474 or wde@linkmarketservices.com.au.

Contact Details

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