



Violetta Codreanu  
Senior Adviser, Listings  
Compliance  
ASX Compliance Pty Ltd  
20 Bridge Street  
Sydney NSW 2000

Mainstream Group Holdings Limited  
ABN 48 112 252 114  
Mailing Address: GPO Box 4968  
Sydney NSW 2001  
AUSTRALIA  
Office Address: Level 1  
51-57 Pitt Street  
Sydney NSW 2000  
Phone +61 2 9247 3326  
Fax +61 2 9251 3525  
Email: [info@mainstreamgroup.com](mailto:info@mainstreamgroup.com)  
[www.mainstreamgroup.com](http://www.mainstreamgroup.com)

Monday, 17 September 2018

Dear Ms Codreanu,

**Completion of Institutional Placement and lifting of Trading Halt**

Attached is an announcement by Mainstream Group Holdings Limited in relation to the successful completion of the Institutional Placement.

The Trading Halt will be lifted on 17 September 2018.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Alicia Gill', with a stylized flourish at the end.

Alicia Gill  
Company Secretary  
**Mainstream Group Holdings Limited**

Violetta Codreanu  
Senior Adviser, Listings Compliance  
ASX Compliance Pty Ltd  
20 Bridge Street  
Sydney NSW 2000

Mainstream Group Holdings Limited  
ABN 48 112 252 114  
Mailing Address: GPO Box 4968  
Sydney NSW 2001  
AUSTRALIA  
Office Address: Level 1  
51-57 Pitt Street  
Sydney NSW 2000  
Phone +61 2 9247 3326  
Fax +61 2 9251 3525  
Email: [info@mainstreamgroup.com](mailto:info@mainstreamgroup.com)  
[www.mainstreamgroup.com](http://www.mainstreamgroup.com)

Monday, 17 September 2018

### Successful completion of Institutional Placement

Mainstream Group Holdings Limited (ASX:MAI) is pleased to announce the successful completion of its A\$9.5 million institutional placement (“Placement”) of new fully paid ordinary shares (“New Shares”) at A\$0.70 per share. Funds from the equity raising will be used to fund:

- Regulatory capital for custody operations - ~A\$4.0 million
- Digital SMA platform development - ~A\$2.0 million
- Expansion of sales and operations in the United States - ~A\$2.0 million
- Working capital - ~A\$1.5 million

The Placement will result in the issue of 13.57 million new shares which will rank equally with existing Mainstream shares.

Due to strong market demand, in conjunction with the Placement, Mainstream’s three largest shareholders, Martin Smith, CEO, Byram Johnston, Chairman, and John Plummer, Non-Executive Director, collectively sold 5 million shares to strategic investors. We note these shareholders have committed not to sell any shares until the release of the Company’s HY19 results in February 2019.

Mainstream’s CEO, Martin Smith, said “I am very pleased with the strong support we have received for the Placement from existing and new institutional investors. Through this transaction we have significantly grown our shareholder base through the support of Baillieu Holst and Morgans. Mainstream’s Board and management team are excited by the opportunities provided across our custody operations, SMA platform and further development of our sales and operations capabilities in the United States.”

### Share Purchase Plan

Mainstream will undertake a Share Purchase Plan (“SPP”) that will offer eligible shareholders the right to participate in an SPP that will enable shareholders to apply for up to A\$15,000 of shares at the same price as the Placement. The Company will reserve the right to scale back SPP applications. Shareholders on the Company’s register at 7:00pm on 14 September 2018 (“Record Date”) whose

registered address is in an eligible jurisdiction will be entitled to participate in the SPP. Further details on the SPP, including the timetable, will be provided to shareholders shortly.

### **Shareholder enquiries**

For further information on the Share Purchase Plan you should call the Shareholder Information Line on 1300 658 680 (within Australia) or +61 8259 8885 (from outside Australia) from 8.30am to 5.30pm (AEST) Monday to Friday.



Alicia Gill  
Company Secretary  
**Mainstream Group Holdings Limited**