

Market Announcement

17 September 2018

Universal Coal plc (ASX: UNV) – Trading Halt

Description

The securities of Universal Coal plc ('UNV') will be placed in trading halt at the request of UNV, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 19 September 2018 or when the announcement is released to the market.

Issued by

Lux Wigneswaran

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17 September 2018



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Dear Luxmy

Universal Coal Plc – Request for Trading Halt

Pursuant to ASX Listing Rule 3.1A.2, Universal Coal Plc (ASX:UNV) (**Universal Coal**) requests a trading halt with immediate effect pending an announcement regarding the receipt of a non-binding indicative offer for the entire issued share capital of Universal Coal.

For the purposes of Listing Rule 17.1, Universal Coal provides the following information in relation to the request:

1. The trading halt is requested by Universal Coal pending an announcement regarding the receipt of a non-binding indicative offer for the entire issued share capital of Universal Coal.
2. Universal Coal requests that the trading halt remain in place until the earlier of commencement of trading on 19 September 2018 or the release of the intended announcement by Universal Coal.
3. Universal Coal is seeking the trading halt to enable the Company to consider the non-binding indicative offer.
4. Universal Coal confirms that it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

UNIVERSAL COAL PLC

Emma Lawler
Universal Coal PLC