



Quantum Graphite

11 September 2018

Ms. Belinda Chiu
Senior Adviser, Listings Compliance
ASX Limited
20 Bridge Street
Sydney NSW 2000

e: belinda.chiu@asx.com.au

Dear Ms. Chiu,

Reinstatement of re-quotations of the company's securities

We refer to recent discussions and email communications between us and confirm that Quantum Graphite Limited seeks reinstatement of the re-quotations of its securities.

We respond to your request in connection with the company's compliance with the ASX Listing Rules as follows:

1. The company has undertaken a review of its obligations under the ASX Listing Rules and confirms that it is in compliance with the Listing Rules and in particular Listing Rule 3.1; and
2. For the purposes of Listing Rule 12.6, the person responsible for communications with the ASX in relation to ASX Listing Rules matters is Sal Catalano.

The company consents to this letter being released to the market.

Yours sincerely,

Sal Catalano