



ADFG STAPLED SECURITY PURCHASE PLAN

In an announcement to ASX today regarding a **Stapled Security Purchase Plan**, the table setting out the various Offer options for Subscription Amount and the Number of Stapled Securities deemed applied for was incorrect in respect to the Subscription Amount for '**Offer F**'. The correct Subscription Amount to apply for the 19,231 is \$2,500 not \$2,000 as set out in the original table.

The correct Subscription Amounts table is as follows and this announcement corrects the table in the Announcement released by ASX at approximately 10:45am this morning.

	Subscription Amount	New Securities Applied For
Offer A	\$15,000.00	115,385
Offer B	\$12,500.00	96,154
Offer C	\$10,000.00	76,924
Offer D	\$7,500.00	57,693
Offer E	\$5,000.00	38,462
Offer F	\$2,500.00	19,231

AHF apologises for any inconvenience.

Yours sincerely,

AUSTRALIAN DAIRY FARMS GROUP

MICHAEL HACKETT

Chairman

Further Details

For additional company information or media enquiry matters please contact:

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Australian Dairy Farms Limited

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Communications Policy

As a policy, because of the heavy demands on limited management resources and to ensure compliance with continuous market-wide disclosure regulations, AHF does not respond to individual security holder communications regarding the management of the business, the company or with respect of any opinion or analysis that is not contained in market releases and released financial reports.

AHF makes ASX market releases at times directors believe it would be helpful or necessary for investors and as required by the Listing Rules. For further information regarding our shareholder communications policy, please refer to AHF's website: www.adfl.com.au.

About Australian Dairy Farms Group

Australian Dairy Farms Group (AHF) is an ASX listed Dairy Group, based in South West Victoria with is often referred to as the "Golden Triangle" of the Australian Dairy Industry with 23% of Australia milk on its door step.

Camperdown Dairy Company is a fully owned subsidiary of the Group and is a trusted source for premium branded products fit for the world stage, with products produced with fresh milk from both the Group's own, and other local farms.

Adding to the product offering the Group announced in September 2018 the purchase of Flahey's Nutritionals which includes a new exposure to the Australian Market Organic formula and has several differentiated infant formulas under development.

AHF was the first ASX vertically integrated dairy company and owns the whole supply chain including livestock, farms, processing factory and brands.

The Group's initial focus was on aggregating high-quality dairy farms in Victoria, initially in the South Western region with particular emphasis initially, on the famous Dairy Golden Triangle region of South West Victoria between Warrnambool and Colac south of the Princes Highway to the coast around Port Campbell.

Australian Dairy Farms Group is listed as a stapled security comprising one fully paid share in **Australian Dairy Farms Limited (the Company)** and one fully paid unit in **Australian Dairy Farms Trust (the Trust)**. Within the structure, the Company is the operator and manager of the dairy farm properties, which are leased from the Trust as the registered owner.

The Group is intently focussed on progressively building a prominent and flexible position in several sections of the high value added "Nutritionals" market for both Australian domestic and export markets.

Disclaimer – Forward Looking Statements

This announcement may include "forward looking statements" within the meaning of securities laws of applicable jurisdictions. These forward-looking statements are not historical facts but are based on AHF's current expectation, estimates and projections about the industry, in which it operates, and beliefs and assumptions. Forward looking statements may include indications of, and guidance on, future earnings or distributions and financial position and performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of AHF, and its officers, employees, agents, or associates, that may cause actual results to differ materially from any projections and forward-looking statements and the assumptions on which those statements are based. Readers are cautioned not to place undue reliance on forward looking statements and AHF assumes no obligation to update such information.