



Violetta Codreanu
Adviser, Listings Compliance
ASX Compliance Pty Ltd
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Sydney NSW 2000

Mainstream Group Holdings Limited
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Thursday, 20 September 2018

Dear Ms Codreanu,

Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Mainstream Group Holdings Limited (Mainstream) has today issued an Appendix 3B with respect to the placement of 13,571,429 ordinary shares announced on 17 September 2018 (Placement). Details of the Placement are set out in the announcement of 17 September 2018 and in today's Appendix 3B.

Mainstream gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) that:

1. under the Placement, Mainstream has issued 13,571,429 ordinary shares at the issue price of \$0.70 per share, raising approximately \$9.50 million without disclosure to investors under Part 6D.2 of the Act; and
2. as at the date of this notice:
 - (a) Mainstream has complied with the provisions of Chapter 2M of the Act as they apply to Mainstream;
 - (b) Mainstream has complied with section 674 of the Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

Yours sincerely,

Alicia Gill
Company Secretary
Mainstream Group Holdings Limited