

21 September 2018

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RCR SUCCESSFULLY COMPLETES A\$100 MILLION ENTITLEMENT OFFER

RCR Tomlinson Ltd (ASX: RCR) (“RCR” or “Company”) today announces the successful completion of its underwritten 1 for 1.65 accelerated pro-rata non-renounceable entitlement offer (“Entitlement Offer”) announced on Tuesday, 28 August 2018.

The retail component of the Entitlement Offer (“Retail Entitlement Offer”) closed on Wednesday, 19 September 2018. Approximately 2,821 applications were received from eligible retail shareholders under the Retail Entitlement Offer raising approximately \$14.4million at the offer price of \$1.00 per new RCR share (“New Shares”). The Retail Entitlement Offer achieved a take-up rate of approximately 47%. This follows the successful completion of the institutional component of the Entitlement Offer on Thursday, 30 August 2018, which raised approximately \$70 million.

RCR Interim CEO, Bruce James said, “We are pleased with the support received from both our retail and institutional shareholders. We thank all of our investors for their continued confidence and support for the Company.”

The approximately 16.0 million New Shares not taken up under the Retail Entitlement Offer will be allocated to various sub-underwriters of the Retail Entitlement Offer.

New Shares to be issued under the Retail Entitlement Offer are expected to be allotted on Wednesday, 26 September 2018 and commence trading on a normal settlement basis on Thursday, 27 September 2018. Holding statements will be despatched on Friday, 28 September 2018.

For further information please contact:

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ABOUT RCR

RCR Tomlinson Ltd (ASX code: RCR) is a diversified engineering and infrastructure company, working with some of the world's leading organisations to provide intelligent engineering solutions to the Infrastructure, Energy and Resources sectors.

RCR's core capabilities encompass development, engineering, procurement, construction, operation and maintenance of major infrastructure, energy and resource projects. RCR has operations across Australia, Asia and New Zealand. Additional information is available at www.rcrtom.com.au.

E.I. ENGINEERING INTELLIGENCE™. That's What We Do.



ASX Announcement

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