

ASX Announcement

24 September 2018

Lakes Oil Victorian Court Case

The Board of Dark Horse Resources Limited (the Company, ASX: DHR) notes the Victorian Supreme Court decision handed down late on Friday afternoon in the Lakes Oil case, which rejected Lakes Oil's claims that the Victorian Government's state-wide moratorium on on-shore gas exploration was unlawful or ineffective.

Dark Horse has no further information at this stage, but will update the market once Lakes Oil have publicly commented on the case and its intentions.

Dark Horse currently holds approximately 32% of Lakes Oil.

On behalf of the Board Mr Karl Schlobohm

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Company Secretary

For further information contact:

Mr David Mason

Managing Director, Dark Horse Resources Ltd Ph: 07 3303 0650

About Dark Horse Resources

Karl Schlobohm

Company Secretary, Dark Horse Resources Ltd Ph: 07 3303 0661

Dark Horse Resources Ltd is an Australian, publicly listed mineral resource company (ASX: DHR), with a particular focus on Argentina, where it has invested in lithium and gold projects, with objectives to:

- Control a provincial stake of lithium resources, mine spodumene and produce high grade Lithium Hydroxide for the domestic and international battery and electronic markets.
- > Discover and define several multimillion ounce gold deposits and the production of gold doré.

Dark Horse also has a power generation subsidiary, Dark Horse Energy and a substantial holding (32%) in Australian-based and ASX-listed oil and gas exploration company Lakes Oil NL (ASX:LKO).

Company website: www.darkhorseresources.com.au

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Dark Horse Resources Ltd ACN 068 958 752 Level 27, 111 Eagle Street, Brisbane QLD 4001 P: +61 7 3303 0650 F: +61 7 3303 0681 E: info@darkhorseresources.com.au W: www.darkhorseresources.com.au