



Notification of dividend / distribution

Announcement Summary

Entity name

360 CAPITAL TOTAL RETURN FUND

Security on which the Distribution will be paid

TOT - STAPLED SECURITIES

Announcement Type

New announcement

Date of this announcement

Monday September 24, 2018

Distribution Amount

AUD 0.03000000

Ex Date

Thursday September 27, 2018

Record Date

Friday September 28, 2018

Payment Date

Thursday October 25, 2018

DRP election date

Monday October 1, 2018 17:00:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

360 CAPITAL TOTAL RETURN FUND

Registration Number**1.2 Registered Number Type**

other

360 Capital Total Return Passive Fund
ARSN 602 304 432
360 Capital Total Return Active Fund
ARSN 602 303 613

1.3 ASX issuer code

TOT

1.4 The announcement is

New announcement

**1.5 Date of this announcement**

Monday September 24, 2018

1.6 ASX +Security Code

TOT

ASX +Security Description

STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Sunday September 30, 2018

2A.4 +Record Date

Friday September 28, 2018

2A.5 Ex Date

Thursday September 27, 2018

2A.6 Payment Date

Thursday October 25, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amountper +security (in primary currency) for all **Estimated or Actual?**dividends/distributions notified in this form **Estimated**

AUD 0.03000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

Yes

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.03000000

3A.1a(i) Date that actual ordinary amount will be announced

Thursday October 25, 2018

Estimated or Actual?

Estimated

3A.1b Ordinary Dividend/distribution amount per security

AUD

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.03000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)



4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday October 1, 2018 17:00:00

4A.3 DRP discount rate

1.5000 %

4A.4 Period of calculation of reinvestment price

Start Date

Tuesday October 2, 2018

End Date

Monday October 15, 2018

4A.5 DRP price calculation methodology

Issue Price calculated as the average of the daily volume weighted average price of all sales of Stapled Securities recorded on the ASX during the Pricing Period of 10 Trading Days following the Trading Date after the Record Date, discounted by 1.5 per cent.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

Monday October 29, 2018

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

www.360capital.com.au

4A.13 Further information about the DRP

The September 2018 quarterly DRP will be underwritten by Moelis Australia Advisory Pty Ltd (ACN 142 008 446).

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

MIT Statements provided at www.360capital.com.au on or around the last business day prior to the payment date. FY19 annual tax statements to be mailed in August 2019.

5.2 Additional information for inclusion in the Announcement Summary