

Appendix 1A

ASX Listing Application and Agreement

*This form is required by listing rule 1.7 to be used by an entity seeking admission to the *official list as an ASX Listing (for classification as an ASX Debt Listing use Appendix 1B and for classification as an ASX Foreign Exempt Listing use Appendix 1C).*

*All entity's seeking admission to the *official list as an ASX Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Listing) published on the ASX website.*

*The Appendix 1A and the Information Form and Checklist (ASX Listing) given to ASX become ASX's property and will be made public by way of release on ASX Markets Announcement Platform. Supporting documents may also be made public. This may occur prior to admission of the entity and *quotation of its *securities. If it does, publication does not mean that the entity will be admitted or that its *securities will be quoted.*

Introduced 01/07/96 Origin: Appendix 1 Amended 01/07/97, 01/07/98, 01/09/99, 13/03/00, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 20/07/07, 01/01/12, 01/05/13, 02/11/15, 19/12/16

Name of entity	ABN/ARBN/ARSN
NB Global Corporate Income Trust	ARSN: 627 297 241

We (the entity named above) apply for admission to the *official list of ASX Limited (ASX) as an ASX Listing and for *quotation of the following *securities:

	Number to be quoted	*Class
*Main class of *securities	Up to 250,000,000	Fully paid ordinary units
Additional *classes of *securities to be quoted (if any)	N/A	N/A
[Do not include *CDIs]		

We agree:

- Our admission to the *official list and classification as an ASX Listing is in ASX's absolute discretion. ASX may admit us on any conditions it decides. *Quotation of our *securities is in ASX's absolute discretion. ASX may quote our *securities on any conditions it decides. Our removal from the *official list, the suspension or ending of *quotation of our *securities, or a change in the category of our admission is in ASX's absolute discretion. ASX is entitled immediately to suspend *quotation of our *securities or remove us from the *official list if we break this agreement, but the absolute discretion of ASX is not limited.

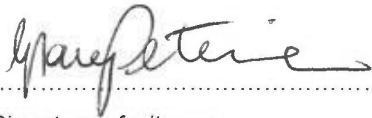
2. We warrant the following to ASX:
- The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
 - The *securities to be quoted comply with listing rule 2.1 and there is no reason why the *securities should not be granted *quotation.
 - An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 and section 1016E of the Corporations Act do not apply to any applications received by us in relation to any *securities to be quoted and that no-one has any right to return any *securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the *securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the *securities to be quoted under section 1019B of the Corporations Act at the time that we request that the *securities be quoted.
3. We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.
4. We give ASX the information and documents required by this form, including the information and documents referred to in the *Information Form and Checklist (ASX Listing)* published on the ASX website. If any information or document is not available now, we will give it to ASX before *quotation of the *securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (or will be) true and complete.
5. We will comply with the listing rules that are in force from time to time, even if *quotation of our *securities is deferred, suspended or subject to a *trading halt.
6. The listing rules are to be interpreted:
- in accordance with their spirit, intention and purpose;
 - by looking beyond form to substance; and
 - in a way that best promotes the principles on which the listing rules are based.
7. ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.
8. A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.
9. In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.
10. We acknowledge that this application also operates as an application to the *approved CS facility for approval for the entity to act as an issuer under the operating rules of the *approved CS facility and:
- In the case of an entity established in a jurisdiction whose laws have the effect that the entity's *securities cannot be registered or transferred under the operating rules of the *approved CS facility, to have CDIs issued over the entity's *securities and to have those *CDIs approved for participation in the *approved CS facility.

- In all other cases, for the approval of the entity's *securities under those operating rules for participation in the *approved CS facility.
11. Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's *securities cannot be registered or transferred under the operating rules of the *approved CS facility:
- The *approved CS facility is irrevocably authorised to establish and administer a subregister in respect of the *securities for which *quotation is sought.
 - We will satisfy the *technical and performance requirements of the *approved CS facility and meet any other requirements the *approved CS facility imposes in connection with the participation of our *securities in the *approved CS facility.
 - When *securities are issued we will enter them in the *approved CS facility's subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
12. In the case of an entity established in a jurisdiction whose laws have the effect that the entity's *securities cannot be registered or transferred under the operating rules of the *approved CS facility:
- We appoint CHES Depositary Nominees Pty Ltd (CDN) to act as the depositary nominee in respect of any *CDIs issued over the *securities for which *quotation is sought and acknowledge the indemnity given by us to CDN as the depositary nominee, and accept the power of attorney given to us by CDN as the depositary nominee, under the operating rules of the *approved CS facility.
 - The *approved CS facility is irrevocably authorised to establish and administer a subregister in respect of *CDIs over the *securities for which *quotation is sought.
 - We will satisfy the *technical and performance requirements of the *approved CS facility and meet any other requirements the *approved CS facility imposes in connection with the participation of our *CDIs in the *approved CS facility.
 - When *CDIs are issued we will enter them in the *approved CS facility's subregister holding of the applicant before the *securities they are over are quoted, if the applicant instructs us on the application form to do so.
 - We will make sure that *CDIs are issued over *securities if the holder of quoted *securities asks for *CDIs.

Dated: 10 August 2018

Executed as a deed:

EXECUTED by **EQUITY TRUSTEES LIMITED**
ACN 004 031 298 by its attorneys under Power
of Attorney¹ dated 27th May 2016 in the
presence of:



Signature of witness



(Print name)



Signature of Attorney

Russell Beasley
Authorised Person - Schedule II
Equity Trustees Limited
ACN 004 031 298

Office & Name of Attorney



Signature of Attorney

Alan O'Brien
Authorised Person - Schedule III
Equity Trustees Limited
ACN 004 031 298

Office & Name of Attorney

You must complete, date and sign this agreement so that it takes effect as a deed. If the entity is an Australian company, the signatures of a director and a director/company secretary will be required. If the entity is an Australian trust, the signatures of a director and a director/company secretary of the responsible entity of the trust will be required. If the entity is established outside Australia, execution will have to comply with requirements for a deed in both the place of establishment of the entity and in Australia. If this agreement is signed under a power of attorney, please attach a copy of the power of attorney.

¹ Please provide this power of attorney

EQUITY TRUSTEES LIMITED

THIS POWER OF ATTORNEY is made this 27th day of May 2016 by **EQUITY TRUSTEES LIMITED** (ACN 004 031 298) whose registered office is at Level 2, 575 Bourke Street, Melbourne Victoria ("the Company").

BACKGROUND

The Company makes the following appointments for the purpose of providing for the conduct and management of the business and affairs of the Company.

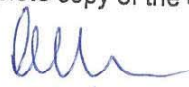
It is declared as follows:

APPOINTMENT

1. The Company appoints any Appointed Person who holds a position named in Schedule I (the **Senior Principal Attorneys**); Schedule II (the **Principal Attorneys**); and Schedule III (the **Secondary Attorneys**) as an Attorney of the Company with the powers and authorities conferred by this Deed.
2. **Appointed Person** means any person who is employed by:
 - 2.1. the Company; or
 - 2.2. any related body corporate of the Company (as defined in the Corporations Act 2001) from time to time and who is engaged in the conduct of the business of the Company.
3. The powers conferred on an Attorney under this Deed may be exercised by:
 - 3.1. any Senior Principal Attorney, individually;
 - 3.2. any two of the Principal Attorneys, acting jointly and together; or
 - 3.3. any Principal Attorney acting jointly and together with any Secondary Attorney.

Matthew John Kilbride
of 575 Bourke Street, Melbourne
An Australian Legal Practitioner within the
meaning of the Legal Profession Uniform
Law (Victoria) certify that this is a true and
complete copy of the original

Signed:


31/7/18

POWERS CONFERRED ON ATTORNEYS

4. The Attorneys are duly authorised to enter into all transactions on behalf of the Company of or incidental to or contemplated by the powers contained in this Power of Attorney. The Company acknowledges that it will have full knowledge of all transactions and negotiations leading up to the execution of documents by the Attorneys and agrees that it will be bound by the execution of the Attorneys.
5. The powers conferred upon the Attorneys by this Power of Attorney shall, without limitation, include the following powers namely:
 - 5.1. to do all such things and to execute and sign all such deeds, agreements or documents as may in the opinion of the Attorneys be necessary or convenient for carrying on the business of the Company and to accept service of process and any notices required to be served on the Company and generally to use and pursue all such ways means and to make do and execute all such acts matters and things as may be requisite or expedient for that purpose from time to time when and as often as need or occasion shall require as fully and effectually to all intents and purposes as the directors of the Company could or might do but so nevertheless that the powers and authorities hereby conferred when exercised by the Attorneys in accordance with clause 3 of this Power of Attorney; and
 - 5.2. to sell to any person all or any lands, leases, mortgages whether extended or not or charges located in, or now or hereafter belonging to the Company or of which the Company is now or shall hereafter be the proprietor or owner under or by virtue of legislation (now or hereafter in force) of the States of Western Australia, South Australia, Tasmania, Victoria, New South Wales or Queensland, or of the Commonwealth of Australia or of any Territory of the Commonwealth of Australia, or located anywhere else in the world; to purchase any such land; to mortgage all or any such lands or leases for any sum at any rate of interest; to charge the same with any

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annuity of any amount; to lease all or any such land as shall be freehold tenure for any terms of years at any rent; to surrender or obtain or accept the surrender of any lease in which the Company is or may be interested; to discharge and partially discharge mortgages and charges; to extend mortgages and leases; to lodge and withdraw caveats either wholly or partially; to grant and surrender easements; to exercise and execute all powers which now are or shall hereafter be vested in or conferred on the Company as a lessor, mortgagee, or annuitant under any such legislation. And for the Company in the Company's name to sign all such transfers, instruments and other documents and do all such acts, matters and things as may be necessary or expedient for carrying out the powers hereby given and for all other dealings with the land which are registrable by a Registrar of Titles having jurisdiction over the land and for recovering all sums of money that are now or may become due or owing to the Company in respect of the premises and for enforcing or varying any contracts covenants or condition binding upon any lessee, tenant or occupier of the said lands or upon any other person in respect of the same and for recovering and maintaining possession of the said land and for protecting the same from waste damage or trespass.

VALIDITY OF EXECUTIONS BY ATTORNEYS

6. A certification by any person executing or signing (or purporting to execute or sign) any deed, instrument or other writing, or exercising (or purporting to exercise) any of the powers conferred by this Power of Attorney that the person is an Attorney for the purposes of this Power of Attorney shall be sufficient evidence of that fact. No Registrar General, Registrar of Titles or other public authority, official authority or other person will need any further proof of the identity of such person or of their appointment, whether such certification appears in the attestation of such deed, instrument or writing or otherwise.

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RATIFICATION OF ACTS OF ATTORNEYS

7. The Company agrees to ratify, allow and confirm whatever an Attorney shall lawfully do or cause to be done under or by virtue of the powers and authorities conferred on the Attorney by this Power of Attorney. This ratification includes anything done by the Attorney in the interval between the revocation of this Power of Attorney and the time that the Attorney becomes aware of that revocation.

REVOCATION EFFECTIVE BY NOTICE


8. This Power of Attorney and the powers and authorities confirmed by it may not be revoked or suspended except by written notice by the Company to that Attorney. A written statement by an Attorney which states that the Attorney has not received notice of any such revocation shall be conclusive evidence of that fact in favour of any person dealing with the Attorney in good faith.

LIMIT ON ATTORNEYS

9. The Attorneys in exercising the powers conferred on them by this Power of Attorney must comply with the regulations or directions imposed on them by the Company from time to time. No person, company or body corporate dealing with any Attorney will need to see or enquire whether that Attorney is acting in accordance with such regulations or directions. If an Attorney fails to comply with these regulations or directions in regard to any act, deed, instrument, matter or thing, that same act, deed, instrument, matter or thing will nevertheless be valid and binding on the Company as between the Company and the person, persons, body or bodies corporate dealing with the Attorneys.
10. No person named or designated as an Attorney under this Power of Attorney may exercise or execute any rights, powers or authorities under this Power of Attorney after they have ceased to be an Attorney for the purposes of this Power of Attorney.

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Signed:


3.17/18


The rights, powers and authorities conferred on or vested in such person shall be deemed to be revoked and determined without prejudice to the rights powers, and authorities conferred by this Power of Attorney on any other persons who shall continue to be Attorneys.

NO DELEGATION BY ATTORNEYS

11. Nothing in this Power of Attorney should be construed so as to enable any Attorney, either severally or jointly with any other Attorney, to delegate any of the powers and authorities conferred by this Power of Attorney.

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The Schedules herein referred to

Schedule I

Managing Director
Acting Managing Director
Deputy Managing Director
Acting Deputy Managing Director

Schedule II

Executive General Manager
Acting Executive General Manager
General Manager
Acting General Manager

Schedule III

Manager
Acting Manager
Senior Officer
Acting Senior Officer

Executed and delivered as a Deed in Melbourne.

Executed as a deed by **Equity Trustees Limited** in accordance with section 127 of the *Corporations Act 2001*:



Director Signature

Michael Joseph O'Brien

Print Name




Director/Secretary Signature

Carmen Odette Lunderstedt

Print Name

Matthew John Kilbride
of 575 Bourke Street, Melbourne
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Law (Victoria) certify that this is a true and
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Signed:


31/7/18

POWER OF ATTORNEY REGISTER

Equity Trustees Limited (ACN 004 031 298)
Equity Trustees Wealth Services Ltd (ACN 006 132 332)
Equity Trustees Superannuation Limited (ACN 055 641 757)



Business Unit:		Corporate Trustee Services
Effective Dates:	Schedule I:	10 October 2017
	Schedule II & III:	13 June 2018

IMPORTANT:

This Power of Attorney Register (**the Register**) is the property of EQT Holdings Limited (ACN 607 797 615), the ultimate holding company of Equity Trustees Limited (ACN 004 031 298), Equity Trustees Wealth Services Ltd (ACN 006 132 332), Equity Trustees Superannuation Limited (ACN 055 641 757) (collectively **the Companies**). The Register is applicable to the business unit (**the Business Unit**) headed above and is an extract of the Companies' full Power of Attorney Register. The Register is current as at the **Effective Date** shown above.

Prohibition of unauthorised distribution

Distribution of the Register to a third party is strictly prohibited without written authorisation from an officer of EQT Holdings Limited. Unauthorised distribution of the Register is a breach of EQT Holdings Limited's and the Companies' intellectual property rights and Privacy Policy.

Authorised Person's appointment not revoked

The persons listed in the Register (**Authorised Person(s)**), have been appointed in accordance with a Power of Attorney executed by each of the Companies, and their appointment has not been revoked.

Verification of the Register's currency

It is the responsibility of the person / entity relying on the Register to ensure this is the most current version of the Register which is available. EQT Holdings Limited and the Companies take no responsibility for any reliance on a register which is out dated or superseded by a more recent version.

Verification of the Register's currency is able to be confirmed by:

1. Checking the Effective Date of the Register at:
www.eqt.com.au / About us / Important Documents / Power of Attorney Register - Effective Dates
or
2. Receiving confirmation of the current Register's Effective Date by emailing a request to:
eqt_cosec@eqt.com.au

Authorised Persons able to bind the Companies

Authorised Persons are able to bind the Companies in the following manner:

One Authorised Person from **Schedule I** (See page 2 of this document)

or

Two Authorised Persons from **Schedule II** from the Business Unit (See page 3 of this document)

or

One Authorised Person from **Schedule II** and one Authorised Person from **Schedule III** from the Business Unit (See page 3 of this document)

Questions

Questions about the Register can be directed to the Company Secretary at:
eqt_cosec@eqt.com.au

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of 575 Bourke Street, Melbourne
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Law (Victoria) certify that this is a true and
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Signed:

[Signature]
3/7/18
Page 1 of 3 of three pages
inclusive of this page

Effective date: 13 June 2018

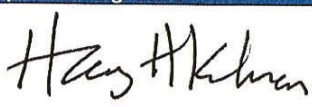


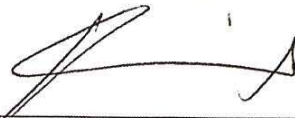
Schedule I Authorised Persons

Authorised Person	Specimen signature
Michael Joseph O'Brien	
Philip Dean Gentry	
Carmen Odette Lunderstedt	

Effective date: 13 June 2018

Business Unit: Corporate Trustee Services

Schedule II Authorised Persons

Authorised Person	Specimen signature
Harvey Kalman	
Kylie Holbrook	
Russell Beasley	
Michael Do	

Schedule III Authorised Persons

Authorised Person	Specimen signature	Authorised Person	Specimen signature
Robert Thiel		Darren Grantham	
Joanne Gander		Carmel Rose	
Sten Silavecky		Lisa Tran	
Grace Peterson		Alan O'Brien	
Alex Phiong		Janine West	
David Ziatas		Phuong Dangtran-Ong	
James Connell		Kelvyn Ee	