

# Information Form and Checklist

## Annexure IV (Externally Managed Entities)

Name of entity

ABN/ARBN/ARSN

NB Global Corporate Income Trust

ARSN: 627 297 241

**This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.**

Nº Item

Location

1. A copy of the management agreement between the entity and its manager

See Annexure H of the folder accompanying this application.

2. Where in the Offer Document does it include a summary of the material terms of the management agreement (Guidance Note 26 section 8.1)?

See section 12 ("*Material Contracts*") pages 80 to 90 of the Product Disclosure Statement.

3. Is the entity an "investment entity" (other than a pooled development fund)?<sup>1</sup>  
If so, where in the management agreement does it provide that the manager may only end the management agreement if it has given at least 3 months' notice (Listing Rule 15.16(a))?

Yes

See clause 10.2 of the Investment Management Agreement.

Does the management agreement provide for a fixed term?

If so, where in the management agreement does it state the term is for not more than 5 years (Listing Rule 15.16(b))?

Yes. The Investment Management Agreement provides for a fixed term of 5 years, or if approved by ASX, 10 years (see definition of *Relevant Period* and clause 10.1 of the Investment Management Agreement). The entity has applied to ASX for a waiver from Listing Rule 15.6(b) and 15.16(c). A copy of the application for a waiver is included as part of this application.

Where in the management agreement does it provide that if it is extended past 5 years, it will be ended on 3 months' notice after an ordinary resolution is passed to end it (Listing Rule 15.16(c))?

See clause 10.3 of the Investment Management Agreement.

<sup>1</sup> An entity is an "investment entity" if, in ASX's opinion, (a) its activities or the principal part of its activities consist of investing (directly or through a child entity) in listed or unlisted securities or futures contracts; and (b) its objectives do not include exercising control over or managing any entity, or the business of any entity, in which it invests.