



NB GLOBAL CORPORATE INCOME TRUST

ARSN 627 297 241

GLOBAL • INCOME • SECURITY • DIVERSIFICATION

NB Global Corporate Income Trust Unaudited Pro Forma Statement of Financial Information – Actual Funds Raised As at 19 September 2018

Subscription: 206,988,891 Units

	19 September 2018 \$
Assets	
Cash	413,977,782
Total Assets	413,977,782
Liabilities	
Total Liabilities (excluding net assets attributable to unitholders)	
Unitholder Equity	
Subscription for Units	413,977,782
Net Assets attributable to unitholders - equity	413,977,782
NAV Per Unit	2.00

Assumptions

- Application of the significant accounting policies and notes set out in section 6.6 of the Product Disclosure Statement.

Capital structure

	19 September 2018 \$
Initial Unit on establishment	1
Units allotted	206,988,890
Total Units on issue	206,988,891
NAV Per Unit	2.00

Cash

Set out below is a reconciliation of the Pro Forma cash balance:

	19 September 2018 \$
Proceeds of Offer	413,977,782
Estimated net cash position	413,977,782