

ASX
20 Bridge Street
SYDNEY NSW 200
Attention: Mr George Tharian, Adviser, Listings Compliance

Dear Sir

NB Global Corporate Income Trust

The following information is required to be provided to ASX Limited (**ASX**) in connection with ASX's decision to admit the NB Global Corporate Income Trust (**Trust**) to the official list and to quote units in the Trust (**Units**) (**Decision**).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the product disclosure statement dated 6 August 2018 (**PDS**).

Issue of Units

In satisfaction of condition 2.2.4 of ASX's Decision, the number of ordinary units issued under each of the following (as defined in the PDS for the Trust) is as follows:

- (a) the Cornerstone offer: 46,815,000
- (b) the Broker firm offer: 158,613,890
- (c) the General offer: 1,560,000

Please do not hesitate to contact us should you have any questions.

Yours faithfully



For and on behalf of the Equity Trustees Limited as responsible entity of the NB Global Corporate Income Trust.