

Market Announcement

25 September 2018

NB Global Corporate Income Trust (ASX: NBI) – Admission and Commencement of Official Quotation

Description

NB Global Corporate Income Trust (the 'Trust') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 25 September 2018.

Official quotation of the Trust's ordinary fully paid units is expected to commence at 11:00 am AEST on Wednesday, 26 September 2018.

The Trust raised \$413,977,780 pursuant to the offer under its product disclosure statement dated 6 August 2018 ('PDS') by the issue of 206,988,890 units at an issue price of \$2.00 per unit.

Quotation information

Quoted Securities:	206,988,891 fully paid ordinary units
ASX Code:	NBI
Time:	11:00 am AEST
Date:	Wednesday, 26 September 2018
ASX Trade Abbreviation:	NBGCITRUST
ISIN:	AU0000022477
Home Branch:	Sydney
Industry Classification:	0000 – N/A
Registered Office:	NB Global Corporate Income Trust Address: Level 1, 575 Bourke Street, Melbourne, VIC 3000 Phone: 1300 133 472 Email: productteam@egt.com.au
Company Secretary:	Ms Carmen Odette Lunderstedt
Share Registry:	Boardroom Pty Ltd Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: enquiries@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Establishment:	Victoria
Distribution Policy:	See section 2.5 of the PDS
Activities:	Listed Investment Trust

Lead Manager:	Evans Dixon Corporate, Morgans Financial Limited, National Australia Bank Limited and Ord Minnett Limited
Underwriter:	N/A
ASX Restricted Securities:	N/A
Voluntarily Restricted Securities:	N/A
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to Trust's PDS.

Need more information?

For further information, please call 1300 032 754 (within Australia) or +61 2 8023 5419 (outside Australia) between 8:30am to 5:30pm AEST, Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

George Tharian

Adviser, Listings Compliance (Sydney)