



DGR Global Limited

26 September 2018

**DGR Global Amends Agreement with Tribeca Investment Partners
to Further Develop the Resource Company Creation Business**

The Board of Directors of international resource company creator, DGR Global Limited (the Company; ASX: DGR), is pleased to advise that it has reached agreement with Tribeca Investment Partners (Tribeca) for a series of amendments to the terms of the \$10 million convertible note funding arrangements originally announced to the market on 22 August 2017.

The amended arrangements provide DGR Global with further time to continue the ongoing development and maturity of its business model with the involvement and support of Tribeca. The material terms of the amendments agreed are as follows:

1. Additional \$2m in funding provided (ie. \$10m now drawn);
2. The convertible note facility is now secured;
3. The entire \$10m convertible note facility now matures in 2 years time, representing an effective 12 month extension for the initial \$8m in funding drawn in 2017;
4. Coupon rate remains at 12% per annum, but payable in cash; and
5. Conversion price remains unchanged at 20 cents per note, for all notes issued.

As at the close of business on 25 September 2018, DGR Global had a market capitalization of approximately \$86 million and held a gross position in listed companies on a market valuation basis of approximately \$195 million.

Tribeca is a leading boutique fund manager with a twenty year history of innovation and investment excellence. With offices in Sydney, Singapore and London, Tribeca manages in excess of \$2.5 billion for institutional, high net worth and retail investors across a range of equity and credit focused strategies. Tribeca's Global Natural Resources Credit Fund is a specialist lender to the natural resources sector, focused on proprietary origination and structuring of bilateral debt transactions with companies operating across energy, metals and mining and soft commodities. Tribeca's Mr Ben Cleary is a Non-Executive Director of DGR Global.

A handwritten signature in blue ink, appearing to read "Karl Schlobohm".

On behalf of the Board
Karl Schlobohm
Company Secretary

Electronic copies and more information are available on the Company website: www.dgrglobal.com
Email: info@dgrglobal.com

For further information contact:

Mr Nicholas Mather
Managing Director
Ph: 07 3303 0680

Karl Schlobohm
Company Secretary
Ph: 07 3303 0680

DGR Global Limited ACN 052 354 837

street: Level 27, 111 Eagle Street **post:** GPO Box 5261 Brisbane QLD 4001

p +61 7 3303 0680 **f** +61 7 3303 0681 **e** info@dgrglobal.com.au **w** www.dgrglobal.com.au

About DGR Global Limited

DGR Global's business is the creation of resource exploration development and mining companies.

The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favorable 20 year price outlook.
- Geological terranes with:
 - A demonstrated strong endowment for that commodity;
 - An under-explored history;
 - Opportunity for the application of recently developed exploration techniques;
 - Jurisdictions with improving socio-economic and regulatory frameworks;
 - Extensive available tenures.

DGR provides initial seed funding and management support to secure these assets in subsidiaries and develop these assets to more advanced funding stages. The Company has a pipeline of projects in daughter companies at various stages of emergence, and in 2015 crystalised a significant return through the sale of its 15% holding in Orbis Gold for \$26million. Further development of its holdings in LSE-listed SolGold and IronRidge Resources and ASX-listed AusTin Mining, Dark Horse Resources and Armour Energy, and unlisted Auburn Resources, are expected over the coming years.

Get regular news from DGR Global on social media

As a valued shareholder, you can now stay up to date of forces influencing the value of your investment in DGR Global by following us on Twitter.

We regularly post information about the operations of us and the DGR companies as well as what is happening in our sectors around Australia and around the world - with links to documents in the media, brokers, and other authoritative sources so you can stay up to date.

As well, our posts on Twitter will alert you to our latest ASX announcements. Join the hundreds who follow us on Twitter [**@DGRGlobal**](#).

We've also added to our website a corporate newsroom with monthly news flow concerning DGR and the DGR sponsored companies. Located under News Bank in the investor section of the DGR website: www.dgrglobal.com.au