

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

Moreton Resources Limited
ABN 75 060 111 784

1. Details of substantial holder

Name: Feitelson Group

There was a change in the interests of the substantial holder on 21 September 2018
The previous notice was given to the company on 12 February 2018
The previous notice was dated 12 February 2018

2. Previous and present Voting Power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities | Previous notice | | Present notice | |
|----------------------|-----------------|--------------|----------------|--------------|
| Number of securities | Person's votes | Voting Power | Person's votes | Voting Power |
| Ordinary | 894,042,996 | 32.700% | 969,886,817 | 31.324% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|------------------------|--|------------------|---|---|-------------------------|
| 11/4/2018 | Philip A Feitelson on behalf of Henadome Pty Limited atf <Albow Trust> | Share Purchase | \$0.008 | Ordinary 994,681 | 994,681 |
| 21/9/2018 | Philip A Feitelson | Rights Issue | \$0.008 | Ordinary 57,500,000 | 57,500,000 |
| 18/5/2018 to 23/5/2018 | Henadome Pty Ltd <Albow Trust> | Share Purchase | \$0.009 | Ordinary 3,481,000 | 3,481,000 |
| 27/4/2018 | Henadome Pty Ltd <Albow Trust> | Share Issue | \$0.011 | Ordinary 672,478 | 672,478 |
| 27/7/2018 | Henadome Pty Ltd <Albow Trust> | Share Issue | \$0.011 | Ordinary 679,950 | 679,950 |
| 21/9/2018 | Henadome Pty Ltd <Albow Trust> | Rights Issue | \$0.008 | Ordinary 4,908,085 | 4,908,085 |
| 27/4/2018 | JR Cycles at the Promenade Pty Ltd | Share Issue | \$0.011 | Ordinary 210,149 | 210,149 |
| 27/7/2018 | JR Cycles at the Promenade Pty Ltd | Share Issue | \$0.011 | Ordinary 212,484 | 212,484 |
| 27/4/2018 | Albow Income No 1 Pty Ltd <Albow Income Trust No 1 Unit Trust> | Share Issue | \$0.011 | Ordinary 210,149 | 210,149 |
| 27/7/2018 | Albow Income No 1 Pty Ltd <Albow Income Trust No 1 Unit Trust> | Share Issue | \$0.011 | Ordinary 212,484 | 212,484 |
| 27/4/2018 | Feitelson Holdings Pty Ltd <Feitelson Super Fund> | Share Issue | \$0.011 | Ordinary 382,472 | 382,472 |
| 27/7/2018 | Feitelson Holdings Pty Ltd <Feitelson Super Fund> | Share Issue | \$0.011 | Ordinary 378,269 | 378,269 |
| 21/9/2018 | Feitelson Holdings Pty Ltd <Feitelson Super Fund> | Rights Issue | \$0.008 | Ordinary 1,239,741 | 1,239,741 |
| 27/4/2018 | A&J Consultants Pty Limited <AA Super Fund> | Share Issue | \$0.011 | Ordinary 273,973 | 273,973 |
| 30/4/2018 | A&J Consultants Pty Limited <AA Super Fund> | Share Purchase | \$0.008 | Ordinary 1,250,000 | 1,250,000 |
| 27/7/2018 | A&J Consultants Pty Limited <AA Super Fund> | Share Issue | \$0.011 | Ordinary 212,484 | 212,484 |
| 21/9/2018 | A&J Consultants Pty Limited <AA Super Fund> | Rights Issue | \$0.008 | Ordinary 3,025,425 | 3,025,425 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Registered holder of securities | Nature of relevant interest | Class & Number (Ord) & Person Votes | |
|---|-----------------------------|--|-------------|
| Philip A Feitelson on behalf of Henadome Pty Limited <Albow Trust> | Non Beneficial | Ordinary | 655,021,139 |
| Henadome Pty Limited <The Albow Trust> | Beneficial | Ordinary | 53,988,935 |
| Philip A Feitelson | Beneficial | Ordinary | 75,225,000 |
| The Promenade Coffs Harbour Pty Limited | Beneficial | Ordinary | 124,960,000 |
| JR Cycles at the Promenade Pty Ltd | Beneficial | Ordinary | 6,887,451 |
| Albow Income No 1 Pty Ltd <Albow Income Trust No 1 Unit Trust> | Beneficial | Ordinary | 6,887,451 |
| Feitelson Holdings Pty Ltd <Feitelson Super Fund> | Beneficial | Ordinary | 13,637,157 |
| A&J Consultants Pty Ltd <AA Super Fund> | Non Beneficial | Ordinary | 33,279,684 |

5. Change in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company of scheme are as follows:

One additional association noted.

Nature of association

Philip A Feitelson is a beneficiary of the Albow Trust. Henadome Pty Limited is a shareholder of The Promenade Coffs Harbour Pty Ltd. Philip A Feitelson is a director of Henadome Pty Limited, The Promenade Coffs Harbour Pty Limited, Feitelson Holdings Pty Ltd, JR Cycles at the Promenade Pty Ltd & Albow Income No 1 Pty Ltd. Philip A Feitelson is associated with A&J Consultants Pty Ltd by way of a family tie.

6. Addresses

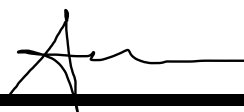
The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------|--|
| Feitelson Group | PO Box 6693, Coffs Harbour Plaza NSW 2450S |

Signature

print name PHILIP ANTHONY FEITELSON capacity DIRECTOR

sign here



date

25/9/2018