



ASX ANNOUNCEMENT

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26 September 2018

Resignation of Director

Metro Mining Limited (Metro) wishes to advise Mr George Lloyd has resigned as a Non-executive Director, effective today. Mr Lloyd's resignation is due to a potential conflict of interest arising from his role as a Non-executive Director of TSX listed Melior Resources Inc. which has announced a proposed merger with Metallica Minerals Limited.

Mr Lloyd has served as a director of Metro since April 2015 and, prior to that, was Chairman of Cape Alumina Limited for 6 years.

Mr Lloyd said he valued his association with Metro, which included participating in the development of the Bauxite Hills Mine from inception through to production. He said he greatly appreciated the opportunity to work with the Board and management of Metro through this exciting period.

Metro Mining Ltd Chairman Stephen Everett thanked Mr Lloyd for his valued contribution to both Metro Mining and Cape Alumina Boards. Cape Alumina became a subsidiary of Metro Mining in 2014.

"Metro sincerely values the long association with George where he played an integral part of the Board. George also served on the Remuneration & Nomination Committee where his measured and constructive approach was of great benefit. On behalf of the Board I would like to wish George every success in his future endeavours," Mr Everett said.



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