

26 September 2018

ASX Announcement (ASX: JKL)

**2018 Extraordinary General Meeting of JustKapital Limited**

JustKapital Limited (**JustKapital** or **Company**) is pleased to advise that each of the resolutions described in the Notice of Meeting were passed by way of a poll by the requisite majority.

Details of the resolutions and their results are attached.

**Authorised by:**



Diane Jones  
Chief Executive Officer  
JustKapital Limited

**For media enquiries:**

Sascha Moore  
Director  
Create Design & Marketing  
Tel: +61 2 9697 9122  
Email: [sascha@createdesign.com.au](mailto:sascha@createdesign.com.au)

**For investor enquiries:**

Diane Jones  
Chief Executive Officer  
JustKapital Limited  
Tel: +61 2 9696 0220  
Email: [diane.jones@justkapital.com.au](mailto:diane.jones@justkapital.com.au)

GENERAL MEETING  
Wednesday, 26 September, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 CHANGE IN NATURE OR SCALE OF ACTIVITIES	76,297,474	144,801	2,025,837	25	78,354,311 99.82%	144,801 0.18%	25
2 APPROVAL TO ISSUE SHARES TO WATTEL	76,285,369	156,938	2,025,787	43	78,311,156 99.80%	156,938 0.20%	31,043
3 APPROVAL TO ISSUE SHARES TO SIEGEL	76,285,369	156,938	2,025,787	43	78,311,156 99.80%	156,938 0.20%	31,043
4 APPROVAL OF THE COMPANY, WHSP, WATTEL, SIEGEL AND THEIR RESPECTIVE ASSOCIATES ACQUIRING A RELEVANT INTEREST IN SHARES	76,302,634	139,673	2,025,787	43	78,328,421 99.82%	139,673 0.18%	31,043
5 APPROVAL TO ISSUE SHARES TO WATTEL ON EXERCISE OF THE WARRANTS	76,275,369	159,938	2,025,787	7,043	78,301,156 99.80%	159,938 0.20%	38,043

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

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6 APPROVAL TO ISSUE SHARES TO SIEGEL ON EXERCISE OF THE WARRANTS	76,275,369	159,938	2,025,787	7,043	78,301,156 99.80%	159,938 0.20%	38,043
7 APPROVAL TO ISSUE WARRANTS TO LENDERS	75,500,369	159,938	2,025,825	7,005	77,526,194 99.79%	159,938 0.21%	38,005
8 APPROVAL TO ISSUE SHARES TO WHSP	76,285,374	149,933	2,025,787	7,043	78,311,161 99.81%	149,933 0.19%	38,043
9 APPROVAL TO GRANT SECURITY TO WHSP	76,125,374	159,933	2,175,787	7,043	78,301,161 99.80%	159,933 0.20%	38,043
10 APPROVAL OF THE PLACEMENT	76,135,382	149,925	2,175,787	7,043	78,342,169 99.81%	149,925 0.19%	7,043
11 ELECTION OF DAVID WATTEL AS A DIRECTOR	76,147,501	144,801	2,175,792	43	78,323,293 99.82%	144,801 0.18%	31,043
12 CHANGE OF NAME TO LAWFINANCE	76,147,550	144,790	2,175,797	0	78,323,347 99.82%	144,790 0.18%	31,000

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