

Structured Investments  
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27 September 2018

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW)**

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	SPDR S&P/ASX 200 Fund (STW)
<b>Distribution/Entitlement</b>	Adjusted distribution
<b>Amount</b>	\$0.9309 per security
<b>Franking percentage</b>	88.55%
<b>Ex-distribution/Entitlement Date</b>	27 September 2018
<b>Record Date</b>	28 September 2018
<b>Payment Date</b>	On or about 11 October 2018

As a result of the SPDR S&P/ASX 200 Fund amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.9354 per security to \$0.9309 per security.

**Resulting Change in Completion Payment for each Self Funding Instalment**

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Distribution Adjustment</b>	<b>New Completion Payment</b>
STWSWA	\$25.9007	-\$0.0045	\$25.9052
STWSWR	\$27.8229	-\$0.0045	\$27.8274
STWSWT	\$21.0156	-\$0.0045	\$21.0201
STWSWX	\$13.0847	-\$0.0045	\$13.0892
STWSWZ	\$13.9711	-\$0.0045	\$13.9756

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**