

Structured Investments
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www.westpac.com.au/structuredinvestments

27 September 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
SPDR S&P/ASX 200 Fund (STW)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	SPDR S&P/ASX 200 Fund (STW)
Distribution/Entitlement	Adjusted distribution
Amount	\$0.9309 per security
Franking percentage	88.55%
Ex-distribution/Entitlement Date	27 September 2018
Record Date	28 September 2018
Payment Date	On or about 11 October 2018

As a result of STW amending their distribution, Westpac is amending the previously announced distribution payable on the following Westpac VIEWS over securities in STW from \$0.9354 per security to \$0.9309 per security.

STWIWL

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation