



Ongoing Disclosure Notice

Disclosure of Directors and Senior Managers Relevant Interests

Sections 297(2) and 298(2), Financial Markets Conduct Act 2013

Table with 1 column: To NZX Limited; and, Name of listed issuer, Date this disclosure made, Date of last disclosure

Table with 1 column: Pushpay Holdings Limited, 28 September 2018, 2 August 2018

Director or senior manager giving disclosure

Table with 1 column: Full name(s), Name of listed issuer, Name of related body corporate, Position held in listed issuer

Table with 1 column: Joshua Michael Robb, Pushpay Holdings Limited, VP of Product and Engineering

Summary of acquisition or disposal of relevant interest (excluding specified derivatives)

Table with 1 column: Class of affected quoted financial products, Nature of the affected relevant interest(s), For that relevant interest- Number held in class before acquisition or disposal, Number held in class after acquisition or disposal, Current registered holder(s), Registered holder(s) once transfers are registered

Table with 1 column: Fully paid ordinary shares in Pushpay Holdings Limited (Ordinary Shares), 1. Registered holder and beneficial owner, 2. Beneficial owner, 1. 66,508, 2. 28,758, 1. 76,094, 2. 19,172, 1. Joshua Michael Robb, 2. Pushpay Trustees Limited, 1. Joshua Michael Robb, 2. Pushpay Trustees Limited

Summary of acquisition or disposal of specified derivatives relevant interest (if applicable)

Table with 1 column: Type of affected derivative, Class of underlying financial products, Details of affected derivative- The notional value of the derivative, A statement as to whether the derivative is cash settled or physically settled, Maturity date of the derivative, Expiry date of the derivative, The price specified in the terms of the derivative, Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products, For that derivative, Parties to the derivative, If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative

Table with 1 column: Not applicable

Details of transactions giving rise to acquisition or disposal

Table with 1 column: Total number of transactions to which notice relates, Details of transactions requiring disclosure- Date of transaction, Nature of transaction, Name of any other party or parties to the transaction, The consideration, expressed in New Zealand dollars, paid or received for the acquisition or disposal, Number of financial products to which the transaction related, If the issuer has a financial products trading policy that prohibits directors or senior managers from trading during any period without written clearance, Whether relevant interests were acquired or disposed of during a closed period, Whether prior written clearance was provided to allow the acquisition or disposal to proceed during the closed period, Date of the prior written clearance

Table with 1 column: 1, 28 September 2018, Transfer of legal title to 9,586 Ordinary Shares from Pushpay Trustees Limited to Joshua Michael Robb pursuant to the Pushpay Share Incentive Scheme, Pushpay Trustees Limited, \$30,000.35 (in accordance with the terms of the Pushpay Share Incentive Scheme), 1, Yes, Not applicable

Summary of other relevant interests after acquisition or disposal:

Table with 1 column: Class of quoted financial products, Nature of relevant interest, For that relevant interest, Number held in class, Current registered holder(s), For a derivative relevant interest, Type of derivative


Table with 1 column: (Empty)

**Details of derivative,-**

The notional value of the derivative (if any) or the notional amount of underlying financial products (if any):
A statement as to whether the derivative is cash settled or physically settled:
Maturity date of the derivative (if any):
Expiry date of the derivative (if any):
The price's specified terms (if any):
Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:
<i>For that derivative relevant interest,-</i>
Parties to the derivative:
If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:


**Certification**

I certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.
Signature of director or officer:
Date of signature:
or
Signature of person authorised to sign on behalf of director or officer:
Date of signature:
Name and title of authorised person:


28 September 2018

**Notes**

Use this form to disclose all the acquisitions and disposals by a director or senior manager of a listed issuer, or of a related body corporate, or in specified derivatives. The disclosure must be made within—

- (a) 20 working days after the first acquisition or disposal disclosed in this notice if the acquisitions or disposals are of a kind referred to in section 297(2)(a) of the Financial Markets Conduct Act 2013; or
- (b) in any other case, 5 trading days after the first acquisition or disposal disclosed in this notice.