Mercantile Investment Company Limited

ABN 15 121 415 576 Level 5, 139 Macquarie Street Sydney NSW 2000 Tel 02 8014 1188 Fax 02 8084 9918

28 September 2018

The Manager
ASX Market Announcements

Annual Report to Shareholders

The Board of Mercantile Investment Company Limited (ASX:MVT) (the Company) wishes to advise that the Company's Annual Report has been despatched to those shareholders who have requested a hard copy.

The Annual Report can also be viewed on the Company's website at:

www.mercantileinvestment.com.au/investor-centre