

Market Announcement

28 September 2018

AustChina Holdings Limited (ASX: AUH) – Trading Halt

Description

The securities of AustChina Holdings Limited ('AUH') will be placed in trading halt at the request of AUH, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 2 October 2018 or when the announcement is released to the market.

Issued by

Adrian Smythe

Manager, Listings Compliance

28 September 2018

ASX ANNOUNCEMENT

VOLUNTARY TRADING HALT

Pursuant to Listing Rule 17.2, AustChina Holdings Limited (**ASX: AUH**) requests a voluntary trading halt in respect of its shares pending the finalisation of an announcement updating the market in respect of the final payment in settlement of the sale of Surat Gas Pty Ltd and negotiations in respect of a further transaction.

The following information is provided in relation to this request:

1. The trading halt is sought as the Company is not able to immediately announce the details of the settlement and the further transaction;
2. The trading halt is expected to last until 2 October 2018;
3. The trading halt is expected to be lifted once the announcement in respect of the settlement and further transaction is released to the market; and
4. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Anthony Chan – Chairman

Further information:

Andrew Fogg – Chief Executive Officer
Officer

Bruce Patrick – Chief Operating