

Updated timetable: Non-renounceable Pro-rata Rights Issue

JustKapital Limited (**JustKapital**) provides an updated timetable in respect of the non-renounceable pro rata rights issue set out in the prospectus lodged with the Australian Securities Investments Commission on 12 September 2018 (**Prospectus**) and released to the Australian Securities Exchange (**ASX**) on 21 September 2018. As previously announced on 27 September 2018, the Prospectus is available on JustKapital's website at <http://www.justkapital.com.au> or on the ASX website (company announcements section, ASX code: JKL) at www.asx.com.au.

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the Prospectus.

Indicative Timetable

The indicative timetable in respect of the Rights Issue has been amended as follows:

Execution of Transaction Documents	18 July 2018 (local time in Phoenix, Arizona, United States)
Announcement of the Rights Issue	19 July 2018
Notice of Meeting and Explanatory Memorandum mailed to Shareholders	27 August 2018
Lodgement of Prospectus with ASIC	12 September 2018
JustKapital Extraordinary General Meeting	26 September 2018
Notice to Shareholders (details of timetable & statement that Prospectus has been lodged with ASX)	27 September 2018
Completion of the Transaction and payment of the purchase price in the USA	28 September 2018
Ex Date, Existing Shares trade without Rights attached and Rights trading commences on ASX	2 October 2018
Record Date to determine Entitlements	3 October 2018 at 7.00pm (Sydney local time)
Prospectus and Entitlement and Acceptance Form despatched Opening date of the Rights Issue	8 October 2018
Last date to extend the offer under the Rights Issue	12 October 2018
Closing Date – last date for lodgement of Entitlement and Acceptance Forms and Application Money	17 October 2018
Notification to ASX of undersubscriptions	By 22 October 2018 (no later than 3 business days after the Closing Date)
Allotment of new Shares under the Placement; Issue of New Shares and despatch of holding statements for New Shares; Normal trading of New Shares expected to commence on ASX	Upon JustKapital's re-compliance with the requirements under Chapters 1 and 2 of the ASX Listing Rules.

The above timetable is indicative only and subject to change. Any changes will be announced by JustKapital to ASX. Subject to the Listing Rules and the Corporations Act and conditional on satisfaction of the conditions to the Transaction, JustKapital reserves the right to vary the timetable without prior notice, including by extending the Closing Date or closing the Rights Issue early.

JustKapital will need to remain suspended pending its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. Therefore, during the period in which JustKapital remains suspended, there will be no trading and the securities under the Prospectus Offer can only be issued when ASX has confirmed that JustKapital has satisfied the re-compliance requirements under Chapters 1 and 2 of the ASX Listing Rules.

Authorised by:

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a hand-drawn oval.

Diane Jones
Chief Executive Officer

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