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28 September 2018

Company Announcements ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

BY FACSIMILIE: 1300 135 638

Dear Sir / Madam

We act for John Leaver.

Please find a Notice of Change of Interests of a Substantial Holder enclosed on behalf of Mr Leaver.

Yours faithfully

SPEED AND STRACEY

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# Form 604

### Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme	CVC LIMITED			
ACN/ARSN	002 700 361		****	
1. Details of substantial holder	(1)			
Name	JOHN SCOTT LE	AVER		
ACN/ARSN (if applicable)				1111
There was a change in the interessubstantial holder on	ests of the	18/03/1996 to date/	_/	
The previous notice was given to	the company on	<u>18</u> / <u>03</u> / <u>1996</u>		
The previous notice was dated		<u>18/03/1996</u>		

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice				
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
ORDINARY SHARES	26,699,569	20.72%	50,228,546	42.02%	

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See annexure A	See annexure A	See annexure A	See annexure A	See annexure A	See annexure A

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant Interest (6)	Class and number of securities	Person's votes
See annexure A	See annexure A	See annexure A	See annexure A	See annexure A	See annexure A

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address			
JOHN SCOTT LEAVER	4 ST MERVYNS AVENUE, POINT PIPER NSW 2027			

Signature	Ş	ig	natu	re
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sign here JOHN SCOTT LEAVER capacity

date 28 / 9 / 2018

### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred, if subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure "A" to Form 604

This is the annexure "A" referred to in Form 604 – Notice of change of interests of substantial holder signed by me and dated  $2^{37}$  September 2018

Signed

John Scott Leaver

## 3. Changes in relevant interests

The relevant interest of the substantial shareholder changed at various times from 18 March 1996 to date.

## 4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8) BENNETT	Nature of relevant interest (6)	Class and number of securities	Persons votes
ESTATES LIMITED	ESTATES LIMITED	ESTATES LIMITED	INTEREST UNDER 8 608(1)(a) OF CORPORATIONS ACT 2001 (CTH) AS HOLDER OF THE SECURITIES	ORDINARY SHARES	
JOHN SCOTT LEAVER	BENNETT ESTATES LIMITED	BENNETT ESTATES LIMITED	RELEVANT INTEREST UNDER 8 608(1)(b), (c) AND 8 608(2) OF THE CORPORATIONS ACT AS BENEFICIAL OWNER OF THE SECURITIES	15,575,978 ORDINARY SHARES	15,575,978
MUK MIN FA	MUK MIN FA	MUK MIN FA	RELEVANT INTEREST UNDER 8 608(1)(a) OF CORPORATIONS ACT 2001 (CTH) AS HOLDER OF THE SECURITIES	7,280,246 ORDINARY SHARES	7,280,246
JOHN SCOTT LEAVER	MUK MIN FA LTD	MUK MIN FA	RELEVANT INTEREST UNDER & 608(1)(b),	7,280,246 ORDINARY SHARES	7,280,246

			(c) AND s 608(2) OF THE CORPORATIONS ACT AS BENEFICIAL OWNER OF THE		
SAUDI FILM INVESTMENTS FUND LIMITED	SAUDI FILM INVESTMENTS FUND LIMITED	SAUDI FILM INVESTMENTS FUND LIMITED	RELEVANT INTEREST UNDER 8 608(1)(a) OF CORPORATIONS ACT 2001 (CTH) AS HOLDER OF THE SECURITIES	3,264,711 ORDINARY SHARES	3,264,711
JOHN SCOTT LEAVER	SAUDI FILM INVESTMENTS FUND LIMITED	SAUDI FILM INVESTMENTS FUND LIMITED	RELEVANT INTEREST UNDER B 608(1)(b), (c) AND B 608(2) OF THE CORPORATIONS ACT AS BENEFICIAL OWNER OF THE SECURITIES	3,264,711 ORDINARY SHARES	3,264,711
LEAGOU PTY LTD	LEAGOU PTY LTD	LEAGOU PTY	RELEVANT INTEREST UNDER 8 608(1)(a) OF CORPORATIONS ACT 2001 (CTH) AS HOLDER OF THE SECURITIES	20,704,611 ORDINARY SHARES	20,704,611
WENOLA SERVICES PTY LTD+	LEAGOU PTY	LEAGOU PTY	DEEMED RELEVANT INTEREST UNDER # 608(3)(A) OF CORPORATIONS ACT 2001 (CTH) AS A RESULT OF HAVING VOTING POWER OF 50% IN LEAGOU PTY LTD	20,704,611 ORDINARY SHARES	20,704,611
JOHN SCOTT LEAVER*	LEAGOU PTY	LEAGOU PTY LTD	DEEMED RELEVANT INTEREST UNDER B 608(3)(b) OF THE CORPORATIONS ACT BY REASON OF CONTROLLING WENOLA SERVICES PTY LTD AS OWNER OF 100% OF ITS SHARES.	20,704,611 ORDINARY SHARES	20,704,611
WENOLA PTY LTD	WENOLA PTY LTD	WENOLA PTY LTD	RELEVANT INTEREST UNDER 8 608(1)(a) OF	3,403,000 ORDINARY SHARES	3,403,000

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			CORPORATIONS ACT 2001 (CTH) AS HOLDER OF THE SECURITIES		
JOHN SCOTT LEAVER	WENOLA PTY	WENOLA PTY LTD	RELEVANT INTEREST UNDER 8 608(3)(b) OF THE CORPORATIONS ACT AS A RESULT OF CONTROLLING WENOLA PTY LTD AS ITS SOLE SHAREHOLDER	3,403,000 ORDINARY SHARES	3,403,000

\*Wenola Services Pty Limited as trustee for the John Leaver Family Trust ('Trust') holds 50% of the issued shares in Leagou Pty Limited ('Leagou'), and therefore has a 50% economic interest in the shares Leagou holds in CVC Limited. But for the deemed relevant interest in all of Leagou's CVC Limited shares, if the relevant interest of John Leaver in these shares was equal to the Trust's 50% economic interest in the shares, Mr Leaver would have a relevant interest in 10,352,305 of those shares, and voting power of 33.36% in CVC Limited rather than 42.02%.