

**MARKET ANNOUNCEMENT**

28 September 2018

**Cleansing notice under section 708aa(2)(f) of the Corporations Act 2001 (Cth)**ASX Market  
Announcements  
Office  
ASX Limited

NSX Limited (NSX) today announces a pro rata non-renounceable entitlement offer of 1 fully paid ordinary share (New Share) for every 2 shares in NSX held as at 7.00pm on 5 October 2018 by eligible shareholders (Entitlement Offer) at \$0.15 per share to raise approximately \$12.8 million.

20 Bridge Street  
SYDNEY NSW 2000

Further details regarding the Entitlement Offer are set out in the ASX announcement accompanying this notice.

This notice is given by NSX under section 708AA(2)(f) of the *Corporations Act 2001 (Cth)* (Corporations Act) as modified by Corporations (Non-Traditional Rights Issues) Instrument 2016/84 of the Australian Securities and Investments Commission.

NSX confirms that:

- (a) NSX will offer the New Shares under the Entitlement Offer without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act;
- (c) as at the date of this notice, NSX has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to NSX; and
  - (ii) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act that is required to be set out in this notice under section 708AA(7)(d) of the Corporations Act; and
- (e) the potential effect that the Entitlement Offer will have on the control of NSX, and the consequences of that effect will depend on a number of factors including investor demand. However, given the size of the Entitlement Offer and the structure of the Entitlement Offer as a non-renounceable pro rata offer, NSX does not expect the Entitlement Offer to have any material effect or consequence on the control of NSX. The potential effect that the Entitlement Offer will have on the control of NSX is as follows:
  - (i) if all entitlements under the Entitlement Offer (Entitlements) are fully exercised by the relevant shareholders, there will be no effect on the control of NSX (subject to paragraph (e)(iii) below);
  - (ii) to the extent that any shareholder does not exercise their Entitlements that shareholder's percentage holding in NSX will be diluted by the exercise of Entitlements by other shareholders;
  - (iii) the proportional interests of shareholders who are not eligible shareholders (who are estimated to hold less than approximately 0.09% of NSX's issued shares) will be diluted because those shareholders are not entitled to participate in the Entitlement Offer.

For further information, please contact:

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**About NSX – [www.nsx.com.au](http://www.nsx.com.au)**

NSX Limited owns and operates National Stock Exchange of Australia, the second largest listings exchange in Australia. NSX is building a challenging alternative exchange by creating a market that is more accessible, more diverse and lower cost, enabling more businesses access to liquidity and new capital using the credibility of an IPO.