



1 October 2018

Market Announcements Office
ASX Limited

BETASHARES LEGG MASON REAL INCOME FUND (MANAGED FUND) (ASX CODE: RINC)

SEPTEMBER 2018 DISTRIBUTION: ESTIMATED FRANKING INFORMATION

In connection with the final distribution amount for the Fund previously announced for the September 2018 distribution period, having a payment date of 16 October 2018, BetaShares Capital Ltd announces the following estimated franking credit information:

Final Distribution Amount

FUND	ASX CODE	\$ PER UNIT
BETASHARES LEGG MASON REAL INCOME FUND (MANAGED FUND)	RINC	\$0.03082081

Estimated Non Cash Items

Franking Credits (dollars per unit)	\$0.00665458
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A tax statement, providing unitholders with final component information for tax purposes, will be issued following the end of the financial year.

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the final distribution amount will be available at the Fund's "Resources" section at www.betashares.com.au.

BetaShares Capital Ltd (ABN 78 139 566 868 AFSL 341181) (BetaShares) is the issuer and responsible entity of the Fund. BetaShares has appointed Legg Mason Asset Management Australia Ltd (ABN 76 004 835 849 AFSL 240827) (Legg Mason Australia) as investment manager for the Fund. Legg Mason Australia is part of the global Legg Mason Inc. group. Martin Currie Australia, a division within Legg Mason Australia, provides the investment management services for the Fund. Before making an investment decision you should read the Product Disclosure Statement (PDS) for the Fund carefully and consider, with or without the assistance of a financial advisor, whether such an investment is appropriate in light of your particular investment needs, objectives and financial circumstances. The PDS is available and can be obtained by contacting BetaShares on 1300 487 577 or Legg Mason Australia on 1800 679 541 or at www.betashares.com.au or www.leggmason.com.au. Neither BetaShares, Legg Mason Australia, nor any of their related parties guarantees any performance or the return of capital invested. Past performance is not necessarily indicative of future performance. Investments are subject to risks, including, but not limited to, possible delays in payments and loss of income or capital invested.