

1 October 2018

Market Announcements Office
ASX Limited

(TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW)

SEPTEMBER 2018 DISTRIBUTION: DISTRIBUTION REINVESTMENT PLAN ISSUE PRICE

Further to the final distribution announcement for the September 2018 distribution period, BetaShares Capital Ltd announces the distribution reinvestment plan ("DRP") issue price that will apply for reinvested distributions:

ASX code	Fund	DRP Issue Price (dollars per unit)
EINC	BetaShares Legg Mason Equity Income Fund (managed fund)	\$8.12339506
RINC	BetaShares Legg Mason Real Income Fund (managed fund)	\$8.46059692

The issue of units under the DRP will be processed on 16 October 2018.

BetaShares Capital Ltd (ABN 78 139 566 868 AFSL 341181) (BetaShares) is the issuer and responsible entity of each Fund. BetaShares has appointed Legg Mason Asset Management Australia Ltd (ABN 76 004 835 849 AFSL 240827) (Legg Mason Australia) as investment manager for each Fund. Legg Mason Australia is part of the global Legg Mason Inc. group. Martin Currie Australia, a division within Legg Mason Australia, provides the investment management services for each Fund. Before making an investment decision you should read the Product Disclosure Statement (PDS) for the relevant Fund carefully and consider, with or without the assistance of a financial advisor, whether such an investment is appropriate in light of your particular investment needs, objectives and financial circumstances. The PDS is available and can be obtained by contacting BetaShares on 1300 487 577 or Legg Mason Australia on 1800 679 541 or at www.betashares.com.au or www.leggmason.com.au. Neither BetaShares, Legg Mason Australia, nor any of their related parties guarantees any performance or the return of capital invested. Past performance is not necessarily indicative of future performance. Investments are subject to risks, including, but not limited to, possible delays in payments and loss of income or capital invested.