

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Medibio Limited

ACN 008 130 336

1. Details of substantial holder (1)

Name Each of the persons and entities listed in section 7

The holder became a substantial holder on 28/09/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (ORD)	12,751,814	12,751,814	6.29%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Carakho Holdings Pty Ltd	Relevant interest arises under section 608(1)(a) of the Corporations Act 2001 as holder of the securities.	3,347,756 ORD
Bejjol Pty Ltd	Relevant interest arises under section 608(1)(a) of the Corporations Act 2001 as holder of the securities.	476,572 ORD
Joshua Khouri	Relevant interest arises under section 608(1)(a) of the Corporations Act 2001 as holder of the securities.	45,000 ORD
Benjamin Khouri	Relevant interest arises under section 608(1)(a) of the Corporations Act 2001 as holder of the securities.	44,778 ORD
Mining Investments Limited	Relevant interest arises under section 608(1)(a) of the Corporations Act 2001 as holder of the securities.	5,500,000 ORD
SEK Investments Limited	Relevant interest arises under section 608(1)(a) of the Corporations Act 2001 as holder of the securities.	1,555,506 ORD
Gun Capital Management Pty Ltd	Relevant interest arises under section 608(1)(a) of the Corporations Act 2001 as holder of the securities.	1,454,545 ORD
Peta Siacombe	Relevant interest arises under section 608(1)(a) of the Corporations Act 2001 as holder of the securities.	327,567 ORD

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Carakho Holdings Pty Ltd	Carakho Holdings Pty Ltd	4 Tennyson Street Williamstown 3016	3,347,756 ORD
Bejjol Pty Ltd	Bejjol Pty Ltd	4 Tennyson Street Williamstown 3016	476,572 ORD
Joshua Khouri	Joshua Khouri	4 Tennyson Street Williamstown 3016	45,000 ORD
Benjamin Khouri	Benjamin Khouri	4 Tennyson Street Williamstown 3016	44,778 ORD

Mining Investments Limited	Mining Investments Limited	Villa Khouri, Main Road Ghineh Lebanon	5,500,000 ORD
SEK Investments Limited	SEK Investments Limited	C/ BDO Dubai Office No 305, Al Futtaim Tower, Al Maktoum Rd, Deira - Dubai - United Arab Emirates	1,555,506 ORD
Gun Capital Management Pty Ltd	Gun Capital Management Pty Ltd	4 Tennyson Street Williamstown 3016	1,454,545 ORD
Peta Slocombe	Peta Slocombe	110 Shenton Rd Swanbourne WA 6010Lebanon	327,657 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Each of the persons and entities listed in section 7	Association arises as a result of each of the persons and entities listed in section 7 taking collective action to issue notices under section 203D, 249D, 249N and 249P of the Corporations Act 2001 (Cth) to Medibio Limited on 27 September 2018, copies of which are attached to this notice.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Carakho Holdings Pty Ltd	4 Tennyson Street Williamstown 3016
Bejjol Pty Ltd	4 Tennyson Street Williamstown 3016
Joshua Khouri	4 Tennyson Street Williamstown 3016
Benjamin Khouri	4 Tennyson Street Williamstown 3016
Mining Investments Limited	Villa Khouri, Main Road Ghineh Lebanon
SEK Investments Limited	C/ BDO Dubai Office No 305, Al Futtaim Tower, Al Maktoum Rd, Deira - Dubai United Arab Emirates
Gun Capital Management Pty Ltd	4 Tennyson Street Williamstown 3016
Peta Slocombe	110 Shenton Rd Swanbourne WA 6010

Signature

print name	Each of the persons and entities listed in section 7 – see Appendix 1	capacity
sign here	See Appendix 1	date 27/09/2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Signatories of shareholders to the Form 603 dated 28 September 2018

Executed by Carakho Holdings Pty Ltd ACN 141 418)
082 in accordance with Section 127 of the Corporations Act)
2001 (Cth))


Signature of director

Joshua Khouiri
Name of director

Signature of director/company secretary

Name of director/company secretary

Executed by SEK Investments Limited REG No. IC/3439/10)
a company incorporated in U.A.E. in accordance with the laws)
of its jurisdiction of incorporation)


Signature of director

Silvi El Khouiri
Name of director

Signature of director/company secretary

Name of director/company secretary

Executed by Bejjol Pty Limited ACN 125 865 830 in)
accordance with Section 127 of the Corporations Act 2001)
(Cth))



Signature of director

Joshua Khouiri
Name of director


Signature of director/company secretary

Benjamin Khouiri
Name of director/company secretary

Executed by Mining Investments Limited REG No.)
IC/042/07 a company incorporated in U.A.E. in accordance)
with the laws of its jurisdiction of incorporation)


Signature of sole director

Elias Khouiri

Name of director

Signature of director/company secretary

Name of director/company secretary

Executed by Gun Capital Management Pty Ltd ACN 091)
221 546 in accordance with Section 127 of the Corporations)
Act 2001 (Cth))



Signature of director

Elias Khouri

Name of director



Signature of director/company secretary


Jacob Khouri

Name of director/company secretary

Executed by Joshua Khouri:


Joshua Khouri

Executed by Benjamin Khouri:



Benjamin Khouri

Executed by Peta Slocombe:



Peta Slocombe